



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

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This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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COMPLETION OF PROPOSED INVESTMENT BY TOHO GAS CO., LTD. IN GASHUBUNITED UTILITY PRIVATE LIMITED

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 19 August 2023 (the "**Announcement**") in relation to the Proposed Investment by TOHO Gas Co., Ltd. ("**TOHO**") in Gashubunited Utility Private Limited ("**GU**"), a 53.76%-owned subsidiary of the Company, pursuant to the SSA dated 18 August 2023.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement.

The Board is pleased to announce that the completion of the Proposed Investment has taken place on 31 August 2023, in accordance with the terms and conditions of the SSA. Pursuant to the SSA, GU has on 31 August 2023 allotted and issued 1,495,215 new ordinary shares in the capital of GU to TOHO, in consideration of the Subscription Consideration of S\$5,000,000 disbursed by TOHO to GU.

In connection with the completion of the Proposed SSA, Mr Hiroshi Sato has been appointed as a director of GU. Accordingly, the board of directors of GU comprises 3 directors, of which 2 directors are appointed by the Company (being Ms Leow Sau Wan and Mr Ng Wei Hua Bentinck Christopher) and 1 director is appointed by TOHO (being Mr Hiroshi Sato).

Following the completion of the Proposed Investment, GU has become an approximately 46.33%-owned subsidiary of the Company.

By Order of the Board

Lim Shao-Lin
Chief Executive Officer and Executive Director
1 September 2023