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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

**CONVERSION OF 3.00 PER CENT.
CONVERTIBLE BONDS DUE 2018
AND
OVERSEAS REGULATORY ANNOUNCEMENT**

Reference is made to the announcements of Kingsoft Corporation Limited (the “**Company**”) dated 3 July 2013 and 23 July 2013 respectively (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as set out in the Announcements.

CONVERSION OF THE BONDS

The Company announces that certain holders of the Bonds in the aggregate principal amount of HK\$236,000,000 (the “**Conversion Bonds**”) have exercised their rights to convert the Conversion Bonds into Shares at the Conversion Price of HK\$16.9363 per Share on 13 April 2015, 14 April 2015, 15 April 2015, 16 April 2015 and 17 April 2015. Upon such conversions of the Convertible Bonds, 13,934,559 Shares (“**Conversion Shares**”) will be allotted and issued by the Company to the relevant holders of the Bonds. The 13,934,559 Conversion Shares represent (i) about 1.18% of the issued share capital of the Company as of the date of this announcement (immediately before any issue of the Conversion Shares) and (ii) about 1.17% of the issued share capital of the Company as enlarged by the issue of such Conversion Shares (assuming that there is no other change to the issued share capital of the Company during the relevant period). The aggregate principal amount of the Bonds remaining outstanding following the conversion of the Conversion Bonds is HK\$1,120,000,000.

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 17 April 2015

As at the date of this announcement, the Executive Directors are Messrs. HongJiang ZHANG, Yuk Keung NG and Tao ZOU; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.