

**ADVENTUS HOLDINGS LIMITED**  
(Company Registration Number: 200301072R)  
(Incorporated in the Republic of Singapore)

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**PROPOSED PLACEMENT OF UP TO 855,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.0018 PER PLACEMENT SHARE**

**- COMPLETION OF THE PROPOSED PLACEMENT**

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements (as defined below).*

**1. INTRODUCTION**

The board of directors (the "**Board**") of Adventus Holdings Limited (the "**Company**") refers to:

- (i) the Company's announcement dated 30 December 2024 in relation to the Proposed Placement of up to 855,000,000 new ordinary shares in the capital of the Company at the Placement Price of S\$0.0018 per Placement Share; and
  - (ii) the Company's announcement dated 31 January 2025 in relation to the receipt of approval in-principle from the SGX-ST in respect of the listing of and quotation of the Placement Shares on the Catalist Board of the SGX-ST,
- (collectively, the "**Announcements**").

**2. COMPLETION OF THE PROPOSED PLACEMENT**

Further to the Announcements, the Board is pleased to announce that the Proposed Placement has been completed on 5 February 2025 (the "**Completion**") pursuant to which 855,000,000 Placement Shares have been allotted and issued.

The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on 7 February 2025.

Following the Completion, the total number of issued Shares of the Company has increased from 2,451,619,331 Shares to 3,306,619,331 Shares.

The Placement Shares were issued free from all claims, pledges, mortgages, charges, liens and encumbrances and rank *pari passu* with the existing Shares and carry all rights similar to the existing Shares at the time of the issue, save that they do not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue of the Placement Shares.

**By Order of the Board**

**Chin Bay Ching**

Chairman and Executive Director  
5 February 2025

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*This announcement had been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinion made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.*