



**OUE LIMITED**  
(formerly known as Overseas Union Enterprise Limited)  
(Incorporated in the Republic of Singapore)  
Company Registration No. 196400050E  
(the "Company")

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**CONSENT SOLICITATION EXERCISE IN RELATION TO THE (1) S\$200,000,000 4.25 PER CENT. NOTES DUE 2019 (ISIN: SG6X22986691) (THE "SERIES 004 NOTES") ISSUED PURSUANT TO THE S\$1,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF THE COMPANY AND (2) S\$300,000,000 3.80 PER CENT. NOTES DUE 2020 (ISIN: SG6WF5000003) (THE "SERIES 005 NOTES") ISSUED PURSUANT TO THE S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF THE COMPANY**

**- ANNOUNCEMENT OF RESULTS OF MEETINGS**

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Reference is made to the announcement made by the Company on 21 June 2017. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the consent solicitation statement dated 21 June 2017 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the holders of the Series 004 Notes on 13 July 2017 has been duly passed as an Extraordinary Resolution of such holders without any modification.

The payment of the Early Consent Fee or, as the case may be, the Normal Consent Fee to eligible holders of the Series 004 Notes in accordance with the terms set out in the Consent Solicitation Statement will take place on or around 14 July 2017.

The Company also wishes to announce that the Extraordinary Resolution tabled at the meeting of the holders of the Series 005 Notes on 13 July 2017 has not been passed.

By Order of the Board  
**OUE Limited**

Ng Ngai  
Company Secretary

13 July 2017

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*NOTE: This announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this announcement. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.*