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SIIC ENVIRONMENT HOLDINGS LTD.
上海實業環境控股有限公司*
(Incorporated in the Republic of Singapore with limited liability)
(Hong Kong stock code: 807)
(Singapore stock code: BHK)

VOLUNTARY ANNOUNCEMENT

(1) SELL-BACK OF SECOND TRANCHE CORPORATE BONDS; (2) PAYMENT OF INTEREST; AND (3) ADJUSTMENT OF INTEREST RATE

References are made to the announcements of SIIC ENVIRONMENT HOLDINGS LTD. (the "**Company**", together with its subsidiaries, the "**Group**") dated 10 November 2021, 12 November 2021 and 16 November 2021 (the "**Announcements**") in relation to the Company's issuance of the second tranche of corporate bonds in an aggregate principal amount of RMB1,500,000,000 with an initial interest rate of 3.4% per annum (the "**Second Tranche Corporate Bonds**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

SELL-BACK OF SECOND TRANCHE CORPORATE BONDS

Pursuant to the relevant terms of the issuance of the Second Tranche Corporate Bonds, holders of the Second Tranche Corporate Bonds shall have an option to partially or fully sell back the Second Tranche Corporate Bonds to the Company at the end of the third year from the Issue Date.

During the period of registration for sell-back (i.e. from 24 October 2024 to 28 October 2024, trading days only), the holders of the Second Tranche Corporate Bonds have registered for the sell-back of a total number of 15,000,000 Second Tranche Corporate

Bonds in an aggregate principal amount of RMB1,500,000,000 at the sell-back price of RMB100 each, being the face value of the Second Tranche Corporate Bonds.

On 29 October 2024, the Company has completed the registration for the sell-back of such 15,000,000 Second Tranche Corporate Bonds, representing approximately 100% of the initial principal amount of the Second Tranche Corporate Bonds (the "**Bonds Registered for Sell-back**"). Such sell-back will be funded in cash from internal resources and is not expected to have any material impact on the operations and financial position of the Group. The payment date for the sell-back price of the Bonds Registered for Sell-back is 15 November 2024.

The Board hereby announces that the Company will take such steps as are required to cancel the Bonds Registered for Sell-back. After cancellation of the Bonds Registered for Sell-back, there will be no outstanding Second Tranche Corporate Bonds.

ADJUSTMENT OF INTEREST RATE

Pursuant to the relevant terms of the issuance of the Second Tranche Corporate Bonds, the Company is entitled to, at its discretion, adjust the interest rate of the Second Tranche Corporate Bonds at the end of the third year from the Issue Date.

The Board hereby announces that based on the actual circumstances of the Company and the current market conditions, the annual interest rate of the Second Tranche Corporate Bonds will be adjusted from 3.4% to 1.5%, effective from 15 November 2024 (the "**Interest Adjustment**").

PAYMENT OF INTEREST

The Board further announces that the Company will, on 15 November 2024, pay interest on the Second Tranche Corporate Bonds for the period from 15 November 2023 to 14 November 2024 (both dates inclusive) (the "**Payment of Interest**"). The interest for the Second Tranche Corporate Bonds is payable by way of simple interest for the period from 15 November 2023 to 14 November 2024 (both dates inclusive) at the rate of 3.4% per annum on an annual basis.

The Company has released announcements containing further information on the Interest Adjustment and Payment of Interest on 18 October 2024 and 8 November 2024, respectively, on the website of the SSE at www.sse.com.cn.

This announcement and its contents are not an indication of the Company's current or future performance or prospects. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action should seek independent advice from their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Ji Guanglin
Executive Director

Hong Kong and Singapore, 8 November 2024

As at the date of this announcement, the Chairman and Executive Director is Mr. Zhou Yuding; the executive Directors are Mr. Ji Guanglin, Mr. Wang Xiwang and Mr. Yang Xing; and the independent non-executive Directors are Ms. Kimmis Pun Kim Ming, Mr. An Hongjun and Mr. Zhong Ming.