

SMARTFLEX HOLDINGS LTD.
(Company Registration No. 201003501R)
Incorporated in the Republic of Singapore

CHANGE OF CONTINUING SPONSOR

The Board of Directors (the “**Board**”) of Smartflex Holdings Ltd. (the “**Company**”) wishes to announce that the Company has appointed ZICO Capital Pte. Ltd. (“**ZICO Capital**”) in place of RHT Capital Pte Ltd (“**RHT Capital**”) as its continuing sponsor with effect from 1 May 2018.

On 11 September 2017, the Company announced the proposed acquisition of the entire issued share capital of AVH Animal Ark Pte. Ltd. (formerly known as Asia Vets Holdings Pte. Ltd.) (the “**Potential Acquisition**”) and the appointment of ZICO Capital as its financial advisor in respect of the Potential Acquisition. In tandem with the aforesaid appointment, the Company has appointed ZICO Capital to act as its new Continuing Sponsor.

Pursuant to the requirement under Rule 228(5) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), RHT Capital, as the current continuing sponsor, has confirmed that as at the date of this announcement and based on the information made available to them, it is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of ZICO Capital. RHT Capital has also made itself available for discussion with ZICO Capital as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to RHT Capital for its past guidance.

By Order of the Board

TAN TONG GUAN
EXECUTIVE CHAIRMAN
30 April 2018

This announcement and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Khong Choun Mun, Registered Professional, RHT Capital Pte Ltd, 9 Raffles Place, #29-01, Republic Plaza Tower 1, Singapore 048619, telephone (65) 6381 6757.