

CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

THE PROPOSED ACQUISITION OF 51% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF CHINA IMYTH COMPANY PTE. LTD.

- THIRD SUPPLEMENTAL AGREEMENT

*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the announcements released on 11 June 2015, 15 October 2015 and 17 May 2016 in respect of, inter alia, the Proposed Acquisition (the “**Previous Announcements**”).*

The board of directors (the “**Board**” of the “**Directors**”) of China Medical (International) Group Limited (the “**Company**” or “**Purchaser**” and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements and wishes to announce that the Company had on 15 November 2016 entered into a third supplemental agreement (the “**Third Supplemental Agreement**”) with China Medical Investments Co Pte Ltd (the “**Vendor**”) to amend and supplement the SPA, the Supplemental Agreement and Second Supplemental Agreement. Except as to the extent varied or amended by the provisions of the Third Supplemental Agreement, the terms and conditions of the SPA, Supplemental Agreement and Second Supplemental Agreement shall remain in full force and effect.

As at the date of the Third Supplemental Agreement, there is an outstanding amount of S\$3.5 million due from the Company to the Vendor (the “**Outstanding Amount**”) which was due on 6 November 2016.

Pursuant to the Third Supplemental Agreement, it was agreed that the due date for payment of the Outstanding Amount be further extended for another three years, up to 6 November 2019.

BY ORDER OF THE BOARD

15 November 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.