

This announcement is for information purposes only, and does not constitute an invitation or an offer to acquire, purchase, subscribe for or sell any securities. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities law of any such jurisdiction. Any materials relating to the Offer do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. If a jurisdiction requires that the Offer be made by a licensed broker or dealer and any of the Dealer Managers or any of their affiliates is such a licensed broker or dealer in that jurisdiction, the Offer shall be deemed to be made by such Dealer Manager or such affiliate, as the case may be, on behalf of the Company in such jurisdiction.



eHi Car Services Limited

*(incorporated with limited liability under the laws of the Cayman Islands)
(The “Company”)*

ANNOUNCEMENT OF THE RESULTS OF THE INVITATION BY THE COMPANY TO HOLDERS (THE “NOTEHOLDERS”) OF THE 2022 NOTES TO TENDER THEIR 2022 NOTES FOR PURCHASE (THE “OFFER”) BY THE COMPANY FOR CASH, AS FURTHER DETAILED IN, AND SUBJECT TO, THE CONDITIONS SET OUT IN AN OFFER TO PURCHASE DATED SEPTEMBER 13, 2021

Reference is made to the announcement of eHi Car Services Limited dated September 13, 2021 (the “**Launch Announcement**”) in relation to the offer to purchase by eHi Car Services Limited of its outstanding 5.875% Senior Notes due 2022 (ISIN: XS1657420441). Capitalized terms used in this announcement shall have the same meanings as those defined in the Launch Announcement.

Following the Expiration Deadline at 4:00 p.m. (London time) on September 21, 2021, the Company hereby announces that the aggregate principal amount of 2022 Notes tendered and accepted for purchase is US\$67,000,000.

The Settlement Date for the Offer for the 2022 Notes is expected to be on or about September 23, 2021. Following the settlement of the Offer, the aggregate principal amount of 2022 Notes that will remain outstanding is US\$184,555,000.

A detailed statement of the terms of the Offer and the procedures to be followed with respect to the Offer are described in the Offer to Purchase, which was made available to the Noteholders. J.P. Morgan Securities plc. and Deutsche Bank AG, Singapore Branch were appointed as Dealer Managers for the Offer. The Company engaged D.F. King Ltd as the Information and Tender Agent for the Offer and the Offer to Purchase and other relevant notices and documents with respect to the Offer are available at <https://sites.dfkingltd.com/ehi>.

eHi Car Services Limited

Ray Ruiping Zhang
Director

September 22, 2021

As of the date of this announcement, the sole director of eHi Car Services Limited is Mr. Ray Ruiping Zhang.