



COSMOSTEEL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200515540Z)
(the “**Company**”)

VOLUNTARY CONDITIONAL CASH OFFER FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF COSMOSTEEL HOLDINGS LIMITED

DEALINGS DISCLOSURE

1. Introduction

- 1.1. The Board of Directors (“**Board**”) of CosmoSteel Holdings Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) wishes to refer shareholders of the Company (“**Shareholders**”) to the announcement dated 15 May 2025 (“**Offer Announcement**”) made by Evolve Capital Advisory Private Limited for and on behalf of 3HA Capital Private Limited (“**Offeror**”) relating to a voluntary conditional cash offer (“**Offer**”) for all of the issued and paid-up ordinary shares in the capital of the Company (“**Shares**”) in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code on Take-overs and Mergers (“**Code**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Announcement.

2. DEALINGS BY AN ASSOCIATE

- 2.1. Pursuant to Rule 12.1 of the Code, and based on information received on 27 May 2025 from Mr Ong Tong Hai (“**Mr. Ong**”), the Company wishes to announce the following dealing by Mr Ong, an associate of the Company¹ (“**Dealing**”):

Date of Dealing	Nature of Dealing	Number of Shares	Dealing Price (\$)
27 May 2025	Purchase	22,600	0.22

Based on the information received by the Company from Mr. Ong on 27 May 2025, Mr. Ong has an aggregate direct and deemed interest in 44,442,096 Shares after the Dealing reported above, representing approximately 17.004% of the total issued Shares².

¹ Mr. Ong is deemed under the Code to be an “associate” of the Company in relation to the Offer by virtue of the fact that he is, *inter alia*, a director and substantial shareholder of the Company.

² The percentage shareholding is computed based on a total of 261,360,097 Shares (excluding treasury shares) as at 27 May 2025.

3. Directors' Responsibility Statement

- 3.1. The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.
- 3.2. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Tan Siok Chin
Chairperson
27 May 2025