

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Beijing Gas Blue Sky Holdings Limited
Date Submitted :	04/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>06828</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	91,000,000,000	HK\$0.055	HK\$5,005,000,000
Increase/(decrease)			
Balance at close of the month	91,000,000,000	HK\$0.055	HK\$5,005,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>		Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			

Total authorised share capital at the end of the month *(State currency)* : HK\$5,005,000,000

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	9,818,319,884	N/A	N/A	N/A_	
Increase /(decrease)	4,218,000	N/A	N/A	N/A	
Balance at close of the month	9,822,537,884	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

(dd/mm/yyyy) and class of shares interventent dating the filtering issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted 1,400,000 36,00 on 26/5/2011. Image: Constant of the month Granted on 36,00 21/7/2014@ HK\$2.86)(adjusted to HK\$0.286) Image: Constant of the month Granted on 21/7/2014@ Image: Constant of the month Image: Constant of the month Granted on 21/7/2014@ Image: Constant of the month Image: Constant of the month Granted on (ordinary shares) Image: Constant of the month Image: Constant of the month Image: Constant of the month 2. Share option scheme adopted Image: Constant of the month Image: Constant of the month (Granted on Image: Constant of the month Image: Constant of the month Image: Constant of the month (Mote 1) Image: Constant of the month Image: Constant of the month Image: Constant of the month 3. Share option Image: Constant of the month Image: Constant of the month Image: Constant of the month 3. Share option Image: Constant of the month Image: Constant of the month Image: Cons	Share Options (under S Particulars of share option scheme including EGM approval date	·			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option 1,400,000 36,00 36,00 36,00 36,00 on 26/5/2011. (Granted on 1,400,000 36,00 36,00 36,00 (Granted on 1,400,000 36,00 36,00 36,00 36,00 36,00 (Granted on 21/7/2014@ HK\$0.286)			Movement dur	ing the month			
1. Share option 36,00 scheme adopted 1,400,000 36,00 on 26/5/2011. (Granted on 21/7/2014@) 36,00 HK\$2.360(adjusted to HK\$0.286) (ordinary shares) 36,00 (Ordinary shares) 36,00 75,78 (Note 1) 3. Share option 36,000 75,78 (Ordinary shares) 2,818,000 75,78 75,78 (Ordinary shares) 30,00 75,78 37,72015 @ (HK\$0.395 (ordinary shares) 36,00 75,78							the month
scheme adopted 1,400,000 36,06 on 26/5/2011. (Granted on 36,06 21/7/2014@ HK\$2.86)(adjusted to HK\$0.286) (ordinary shares)	issuable	Granted	Exercised	Cancelled	Lapsed		
on 26/5/2011. (Granted on 21/7/2014@ HK\$2.86)(adjusted to HK\$0.286) (ordinary shares) (Note 1) 2. Share option scheme adopted on 26/5/2011. (Granted on 1/9/2014@ HK\$3.49)(adjusted to HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted 0.76/5/2011. (Granted on 1/9/2014@ 19/2014@ HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted 0.26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)	1. Share option						
Granted on 21/7/2014@ HK\$2.86)(adjusted to HK\$0.286) (ordinary shares) (Note 1) 2. Share option scheme adopted on 26/5/2011. (Granted on 1/9/2014@ HK\$3.49)(adjusted to HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted 0.2818,000 75,78 0.26/5/2011. (Granted on 1/9/2014@ HK\$83.49 (ordinary shares) (Note 1) 3. Share option scheme adopted 0.26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)	scheme adopted		1,400,000				36,069,410
21/7/2014@ HK\$2.86)(adjusted to HK\$0.286) (ordinary shares) (Note 1) 2. Share option scheme adopted 0126/5/2011. (Granted on 1/9/2014@ HK\$0.349 (ordinary shares) (Note 1) 3. Share option scheme adopted 0.26/5/2011. (Ordinary shares) (Note 1) 3. Share option scheme adopted 2,818,000 75,78 0.26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							
HK\$2.86)(adjusted to HK\$0.286)							
to HK\$0.286) (ordinary shares) (Note 1) 2. Share option scheme adopted on 26/5/2011. (Granted on 1/9/2014@ HK\$3.49)(adjusted to HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted on 26/5/2011. (Granted on 2,818,000 75,78 00 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares) 							
(ordinary shares)							
(Note 1) 2. Share option 15,97 scheme adopted 15,97 on 26/5/2011. 15,97 (Granted on 1/9/2014@ HK\$3.49)(adjusted 16 to HK\$0.349) (ordinary shares) (Note 1) 2,818,000 3. Share option 2,818,000 scheme adopted 2,818,000 on 26/5/2011. (Granted on (Granted on 2,818,000 23/7/2015 @ HK\$0.395 (ordinary shares)							
2. Share option 15,97 scheme adopted 15,97 on 26/5/2011. 15,97 (Granted on 1/9/2014@ HK\$3.49)(adjusted 16 to HK\$0.349) (ordinary shares) (Ordinary shares)							
scheme adopted 15,97 on 26/5/2011. (Granted on 1/9/2014@ HK\$3.49)(adjusted HK\$0.349) (ordinary shares) (ordinary shares)	(Note 1)						
scheme adopted 15,97 on 26/5/2011. (Granted on 1/9/2014@ HK\$3.49)(adjusted HK\$0.349) (ordinary shares) (ordinary shares)	2 Share option						
on 26/5/2011. (Granted on 1/9/2014@ HK\$3.49)(adjusted to HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted 0n 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							15,970,120
(Granted on 1/9/2014@ HK\$3.49)(adjusted to HK\$0.349)	· · · · · · · · · · · · · · · · · · ·						15,970,120
1/9/2014@ HK\$3.49)(adjusted to HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted 0.26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							
HK\$3.49)(adjusted to HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted 2,818,000 on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							
to HK\$0.349) (ordinary shares) (Note 1) 3. Share option scheme adopted 2,818,000 75,78 on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							
(ordinary shares) (Note 1) 3. Share option scheme adopted 2,818,000 on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							
(Note 1) 3. Share option scheme adopted 2,818,000 on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							
scheme adopted 2,818,000 75,78 on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)							<u></u>
scheme adopted 2,818,000 75,78 on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)	, , , , , , , , , , , , , , , , , , ,						
on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)	3. Share option						
(Granted on 23/7/2015 @ HK\$0.395 (ordinary shares)	scheme adopted		2,818,000				75,786,670
23/7/2015 @ HK\$0.395 (ordinary shares)	on 26/5/2011.						
HK\$0.395 (ordinary shares)							
(ordinary shares)							
(Note 1)							- <u></u>
	(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option scheme adopted on 26/5/2011 (Granted on 20/7/2016 @ HK\$0.66) (ordinary shares)						28,340,000
(Note 1) Total funds raised duri options (State currency		from exercise c	(Prefe	dinary shares) erence shares) (Other class) 13,510	N/A	-

Warrants to Issue Shares of the	he Issuer which a	are to be Listed	1				Noofware
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month	Exer durin	cised ag the nth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>3. N/A</u>	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/	/)	_				
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Total B.		dinary shares)	N/A	_
				(Prefe	erence shares) (Other class)		_
					. ,		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	50,500,000	-	50,500,000	-	126,250,000
(Reference is made to	+	,,		,,		
announcements dated 13						
Aug 2015, 19 Aug 2015						
and 9 Sept 2015)						
Stock code (if listed)	·					
Class of shares issuable			-			
(Note 1)	O	rdinary				
Subscription price		K\$0.40	_			
Listing approval date			-			
(if applicable)						
(dd/mm/yyyy)	(20/	08/2015)	_			
2 Convertible Devil	HK\$	70 000 000		70 000 000		145 000 000
2. Convertible Bonds	нкэ	70,000,000	-	70,000,000	-	145,833,333
(Reference is made to						
announcements dated 4						
Dec 2015 and 11 Dec						
2015)	·					<u> </u>
Stock code (if listed)			-			
Class of shares issuable (<i>Note 1</i>)	0	rdinary				
Subscription price		K\$0.48	-			
Listing approval date		X \$0.70	_			
(if applicable)						
(dd/mm/yyyy)	(10/	12/2015)	_			
3. Convertible Bonds	HK\$	15,000,000	-	15,000,000	-	37,500,000
(Reference is made to						
announcements dated 30						
Nov 2015 and 7 Jan 2016)						<u></u>
Stock code (if listed)			_			
Class of shares issuable		1.				
(Note 1)		rdinary	-			
Subscription price Listing approval date	H	K\$0.40	-			
(if applicable)						
(dd/mm/yyyy)	(4/1	2/2015)				
x · · J J J J J J			_			
4. Convertible Bonds	HK\$	130,000,000	-	130,000,000	-	288,888,889
(Reference is made to the						
circular and announcement						
dated 29 Feb 2016 and						
11 May 2016 respectively)						
Stock code (if listed)	·					
Class of shares issuable						
(Note 1)	Ore	dinary				
Subscription price		\$0.45				
Listing approval date						
(if applicable)						
(dd/mm/yyyy)	(16/	3/2016)				
	(20)	/				

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible Bonds	HK\$	200,000,000	-	200,000,000	-	298,507,462
(Reference is made to the						
Announcements dated 16						
Dec 2016 and 29 Dec 2016						
respectively)						
Stock code (if listed)			_			
Class of shares issuable						
(Note 1)		dinary	_			
Subscription price	HI	X\$0.67	_			
Listing approval date (if applicable)						
(dd/mm/yyyy)	(23/	12/2016)	_			
6.Convertible Bonds	HK\$	150,000,000	_	150,000,000	_	223,880,597
(Reference is made to the	Πιτφ	150,000,000		150,000,000		223,000,377
Announcements dated 18						
Apr 2017 and 24 Apr 2017						
respectively)						
Stock code (if listed)						
Class of shares issuable						
(Note 1)		inary				
Subscription price	HK	\$0.67				
Listing approval date (if applicable)						
(dd/mm/yyyy)	(21/0)	4/2017)				
	X					
7. Convertible Bonds	HK\$	200,000,000	-	200,000,000	-	298,507,462
(Reference is made to the						
Announcements dated 13						
Apr 2017 and 4 May 2017 respectively)						
Stock code (if listed)				<u>.</u>		
Class of shares issuable						
(Note 1)	Ord	inary				
Subscription price		\$0.67				
Listing approval date						
(if applicable)						
(dd/mm/yyyy)	(21/04	4/2017)				
			Total C. (Or	rdinary shares)	Nil	
				ference shares)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

T	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable	<u>N/A</u>			
4.	Bonus issue			(Note 1) Issue and allotment	(/ /)		
				date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				

Other Movements in Issued Share Capital

Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend A	t price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
					21/4			
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration A	t price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable $\frac{N/A}{(Note \ l)}$		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other	Class of shares issuable N/A (Note 1)		
(Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	SGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	

E.

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,218,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if an	y):	
Submitted by:	Siew Chun Fai	_
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.