

Vedanta Resources Finance II plc
(the “Company”)

13.875% Bonds due 2028

(Rule 144A – ISIN: US92243XAE13; Common Code: 230809046; CUSIP: 92243X AE1
Regulation S – ISIN: USG9T27HAD62; Common Code: 230809038; CUSIP: G9T27H AD6)
(the “Bonds”)

NOTICE TO HOLDERS OF THE BONDS

11 October 2024 — *London, United Kingdom*. Since its issue date, the Company has completed several liability management exercises with respect to the Bonds, including the following redemptions:

- a partial redemption in the amount of \$192,000,000 on 7 February 2024;
- a repurchase by way of tender offer in the amount of \$89,716,200 on 20 September 2024; and
- a partial redemption in the amount of \$310,021,718.66 on 4 October 2024.

The Company wishes to clarify that the aggregate principal amount of Bonds outstanding following the redemptions mentioned above is U.S.\$608,262,081.34 (with a pool factor of 0.556407668659 being applied).

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Paying Agent

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