

Vallianz Holdings Limited
Co Reg No. 199206945E

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DISCLOSURE BY NON-EXECUTIVE VICE CHAIRMAN AND NON-EXECUTIVE INDEPENDENT DIRECTOR

The Board of Directors (the “**Board**”) of Vallianz Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) has been informed by two of its non-executive directors, Mr. Yeo Jeu Nam and Mr. Yeo Chee Neng, of the following in relation to the investigations by the Commercial Affairs Department (“**CAD**”) on Swiber Holdings Limited (“**SHL**”):

- (1) Mr Yeo Jeu Nam, Non-Executive and Independent Director of the Company, was interviewed by CAD in his capacity as Lead Independent Non-Executive Director of SHL and was, between 30 November 2016 and 2 December 2016 (both dates inclusive), released on bail in relation to alleged infringements under Section 199 of the Securities and Futures Act (Chapter 289 of Singapore). The Company was also informed that the investigations are still on-going and that no formal charges have been brought against him.
- (2) Mr Yeo Chee Neng, Non-Executive Vice Chairman of the Company, was also interviewed by CAD in the course of the investigations in his capacity as the ex-Group Chief Executive Officer and ex-Executive Director of SHL. The Company was also informed that Mr Yeo Chee Neng was not placed on bail.

The Board wishes to inform that the matters mentioned above are not related to the Company and the business and operations of the Group are not affected by the investigations and will continue as normal.

The Board and the Company will continue to monitor and assess the situation and make further announcements when appropriate.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
7 December 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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