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Logan Property Holdings Company Limited

龍光地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3380)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2019 (STOCK CODE: 05758)

Reference is made to the announcement of Logan Property Holdings Company Limited (the “**Company**”) dated 18 May 2017 (the “**Announcement**”) in relation to its intention to redeem all of the outstanding June 2019 Notes (the “**Redemption**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Completion of the Redemption took place on 19 June 2017. The Company has redeemed an aggregate principal amount of US\$300,000,000 of all of the outstanding June 2019 Notes on the Redemption Date at the redemption price equal to 105.625% of the principal amount thereof, being US\$316,875,000, plus accrued and unpaid interest of US\$1,406,250 to the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$318,281,250.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the June 2019 Notes have been cancelled. The Company has applied for the withdrawal of listing of the June 2019 Notes. The withdrawal of listing is expected to become effective upon the close of business on 13 July 2017.

On behalf of the Board
Logan Property Holdings Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 6 July 2017

As at the date of this announcement, the executive Directors are Mr. Kei Hoi Pang, Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive Director is Ms. Kei Perenna Hoi Ting; and the independent non-executive Directors are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.