

(Incorporated in Singapore) (Registration No. 199904281D)

BONUS ISSUE OF 807,858,632 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD., AT AN EXERCISE PRICE OF \$\$0.01 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED; AND 99,465,945 ADDITIONAL WARRANTS 2013, EACH ADDITIONAL WARRANT 2013 CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY PURSUANT TO THE ADJUSTMENTS, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

## ALLOTMENT AND LISTING OF WARRANTS AND ADDITIONAL WARRANTS 2013

The board of directors ("**Directors**") of Ntegrator International Ltd. ("**Company**") refers to the announcements dated 11 August 2015, 3 November 2015, 11 November 2015, 19 November 2015 and 20 November 2015 in relation to the Bonus Issue ("**Previous Announcements**").

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcements.

The Directors are pleased to announce that 807,858,632 Warrants and 99,465,945 Additional Warrants 2013 were issued on 25 November 2015 pursuant to the Bonus Issue and the Adjustment to Warrants 2013.

The Warrants issued and allotted to Entitled Depositors are expected to be credited into their Securities Accounts on 26 November 2015. Certificates for the Warrants have been despatched to Entitled Scripholders.

The Additional Warrants 2013 issued and allotted to Warrant 2013 Holders with Warrants 2013 entered against their names in the Depository Register maintained by CDP are expected to be credited into their Securities Accounts on 25 November 2015. Certificates for the Additional Warrants 2013 have been despatched to Warrant 2013 Holders whose Warrants 2013 certificates had not been deposited with CDP.

With effect from 25 November 2015, the exercise price of the unexercised Warrants 2013 and the Additional Warrants 2013 shall be \$\$0.014.

The Warrants and Additional Warrants 2013 will be listed and quoted on the SGX-Catalist with effect from 9 a.m. on 27 November 2015 and 26 November 2015 respectively.

Investors should note that the Warrants and Warrants 2013 (including the Additional Warrants 2013) are traded under different counters and they should consult their brokers as to which counter to trade under when dealing with the Warrants, the Warrants 2013 and/or the Additional Warrants 2013.

The Directors of the Company have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

By Order of the Board

Kenneth Sw Chan Kit Company Secretary Ntegrator International Ltd. 25 November 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Quee Yin. Telephone number: 6221 0271.