

TIANJIN PHARMACEUTICAL DA REN TANG GROUP CORPORATION LIMITED
(Formerly known as Tianjin Zhong Xin Pharmaceutical Group Corporation Limited)
(Company Registration No.91120000103100784F)
(Incorporated in the People's Republic of China)

**ANNOUNCEMENT ON THE LIFTING OF FREEZING OF THE SHARES HELD BY THE
COMPANY'S CONTROLLING SHAREHOLDER**

The board of directors (the "Board") and every individual director of Tianjin Pharmaceutical Da Ren Tang Group Corporation Limited (formerly known as Tianjin Zhong Xin Pharmaceutical Group Corporation Limited) (the "Company") hereby confirm that they will individually and collectively accept full responsibility for the accuracy of the information given in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the facts stated in this announcement are fair and accurate in all material respects as at the date of this announcement, and that there are no material facts the omission of which would make any statement in this announcement misleading.

The Board refers to the announcement dated 9 January 2024 made by the Company in relation to the judicial freezing of part of the shares held by the Company's controlling shareholder, Tianjin Pharmaceutical Holdings Co., Ltd. (天津市医药集团有限公司) ("TPH") (the "**Previous Announcement**").

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcement.

IMPORTANT REMINDER

- As at the date of this announcement, TPH holds an aggregate of 331,120,528 shares of the Company, representing approximately 42.99% of the total share capital of the Company.
- The number of shares of the Company held by TPH which were subject to freezing, and have now had their freezing lifted, amounts to 70,000,000 shares (i.e., the Frozen Shares), representing approximately 21.14% of the total shares held by TPH and 9.09% of the total share capital of the Company (the "**Lifting of Share Freezing**"). Following the Lifting of Share Freezing, none of the shares held by TPH are subject to freezing.

1. Lifting of Share Freezing

On 9 July 2024, the Company received a notification from TPH regarding the Lifting of Share Freezing. Upon verification through the inquiry system of the China Securities Depository and Clearing Co., Ltd. Shanghai Branch (中国证券登记结算有限公司上海分公司) by the Company, it was confirmed that the freezing of 70,000,000 shares of the Company held by TPH had been lifted on 8 July 2024.

Details of the Lifting of Share Freezing

Name of shareholder	TPH
Number of Frozen Shares being lifted	70,000,000
Proportion as a percentage of the shares held by such shareholder	21.14%

Proportion as a percentage of the total share capital of the Company	9.09%
Date of lifting of freezing	8 July 2024
Total number of shares held by such shareholder	331,120,528
Total shareholding held by such shareholder	42.99%
Remaining number of shares subject to freezing	0
Proportion of the remaining number of shares subject to freezing as a percentage of the shares held by such shareholder	0%
Proportion of the remaining number of shares subject to freezing as a percentage of the total share capital of the Company	0%

2. Other information

The Lifting of Share Freezing will not affect the production and operations, equity structure, or corporate governance of the Company.

By Order of the Board

Jiao Yan
Secretary to the Board of Directors
9 July 2024