To whom it may concern

Tosei Corporation

Toranomon Tosei Building, 4-2-3 Toranomon, Minato-ku, Tokyo

President and CEO: Seiichiro Yamaguchi

Securities code: 8923 (Tokyo Stock Exchange, First Section)

Securities code: S2D (SGX-ST, Mainboard)

Contact: Director and CFO: Noboru Hirano

TEL: +81-3-3435-2864

The Amended Articles of Incorporation

Further to our announcement on January 23, 2015 titled "Notice Regarding Partial Amendments of the Articles of Incorporation", the partial amendments to our Articles of Incorporation (as attached hereto) has been effected as of February 25, 2015.

End of Notice