

28 May 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

RE: THIESS SECURES ROY HILL SMPEI WORKS

Please find attached a copy of a media release to be issued today by Thiess Pty Ltd, a wholly owned subsidiary of Leighton Holdings Limited.

Leighton Holdings Limited is the parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

28 May 2014

THIESS SECURES ROY HILL SMPEI WORKS

Thiess has been awarded a \$330 million contract by Samsung C&T to construct the mine process plant facilities for the Roy Hill iron ore mine in Western Australia.

The contract includes construction of the structural, mechanical, piping, electrical and instrumentation works (SMPEI) which are being designed and supplied by Samsung.

Thiess Managing Director Bruce Munro said the contract signals a new relationship with Samsung C&T.

"Thiess has established an industry-leading capability in SMPEI in the coal mining and CSG LNG sectors and we're proud to further progress that capability with Samsung C&T in iron ore.

"We also have a long association with iron ore projects in the Pilbara and this contract represents a continuation with a new client," Mr Munro said.

Work is expected to commence onsite in July and generate up to 1000 jobs for approximately 14 months.

The Roy Hill deposit is located about 280 kilometres due south of Port Hedland.



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With an annual turnover of \$6.5 billion and 16,000 employees, Thiess is Australia's leading and most trusted construction, mining and services contractor, and a wholly owned subsidiary of Leighton Holdings Limited.