



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

**Interim Report
For The Financial Period Ended
31 March 2025**



IOI GROUP

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Condensed Consolidated Statement of Profit or Loss

	INDIVIDUAL QUARTER (Q3)			CUMULATIVE QUARTER (9 Mths)		
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	Changes (%)	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD	Changes (%)
	31/03/2025 RM Million	31/03/2024 RM Million		31/03/2025 RM Million	31/03/2024 RM Million	
Revenue	2,735.6	2,463.0	11%	8,374.6	7,064.0	19%
Operating profit	310.5	219.8	41%	1,002.0	838.4	20%
Share of results of associates	60.9	77.1	-21%	275.3	260.2	6%
Share of results of joint ventures	0.8	1.1	-27%	2.5	3.6	-31%
Profit before interest and tax	372.2	298.0	25%	1,279.8	1,102.2	16%
Interest income	7.1	10.8	-34%	25.0	30.9	-19%
Finance costs	(34.9)	(40.3)	-13%	(107.4)	(119.9)	-10%
Net foreign currency translation (loss)/gain on foreign currency denominated borrowings	(10.4)	(85.7)	-88%	163.4	(44.5)	nm
Net foreign currency translation gain on foreign currency denominated deposits	1.2	1.5	-20%	3.8	1.3	192%
Profit before tax	335.2	184.3	82%	1,364.6	970.0	41%
Tax expense	(69.0)	(60.6)	14%	(263.9)	(201.4)	31%
Profit for the period	266.2	123.7	115%	1,100.7	768.6	43%
Profit attributable to:						
Owners of the parent	262.3	123.1	113%	1,084.1	762.5	42%
Non-controlling interests	3.9	0.6	550%	16.6	6.1	172%
	266.2	123.7	115%	1,100.7	768.6	43%
Earning per share for profit attributable to owners of the parent (sen)						
Basic	4.23	1.98	114%	17.47	12.29	42%
Diluted	4.23	1.98	114%	17.47	12.29	42%

*nm = not meaningful

(The condensed consolidated statement of profit or loss should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)



IOI GROUP

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Condensed Consolidated Statement of Other Comprehensive Income

	INDIVIDUAL QUARTER (Q3)			CUMULATIVE QUARTER (9 Mths)		
	CURRENT YEAR	PRECEDING YEAR	Changes (%)	CURRENT YEAR	PRECEDING YEAR	Changes (%)
	QUARTER	CORRESPONDING QUARTER		TO DATE	CORRESPONDING PERIOD	
	31/03/2025 RM Million	31/03/2024 RM Million		31/03/2025 RM Million	31/03/2024 RM Million	
Profit for the period	266.2	123.7	115%	1,100.7	768.6	43%
Other comprehensive (loss)/income that will not be reclassified subsequently to profit or loss						
Share of other comprehensive income/(loss) of associates	-	0.1	nm	(0.7)	(0.5)	40%
Re-measurements of the defined benefit obligations	-	-	nm	-	(0.3)	nm
Tax effect relating to re-measurements of the defined benefit obligations	-	-	nm	-	0.1	nm
	-	0.1	nm	(0.7)	(0.7)	0%
Other comprehensive (loss)/income that will be reclassified subsequently to profit or loss when specific conditions are met						
Exchange differences on translation of foreign operations	(22.5)	20.3	nm	(238.3)	(83.7)	185%
Share of other comprehensive (loss)/income of associates	(22.1)	6.8	nm	13.4	(4.8)	nm
Hedge of interest rate risk on issuance of Guaranteed Notes due 2031						
Reclassified to profit or loss	(0.8)	(0.7)	14%	(2.0)	(2.1)	-5%
	(45.4)	26.4	nm	(226.9)	(90.6)	150%
Other comprehensive (loss)/income for the period, net of tax	(45.4)	26.5	nm	(227.6)	(91.3)	149%
Total comprehensive income for the period	220.8	150.2	47%	873.1	677.3	29%
Total comprehensive income attributable to:						
Owners of the parent	216.9	149.6	45%	856.5	672.4	27%
Non-controlling interests	3.9	0.6	550%	16.6	4.9	239%
	220.8	150.2	47%	873.1	677.3	29%

*nm = not meaningful

(The condensed consolidated statement of other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)



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IOI CORPORATION BERHAD 196901000607 (9027-W)
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Condensed Consolidated Statement of Financial Position

	AS AT END OF CURRENT QUARTER 31/03/2025 RM Million	AS AT PRECEDING FINANCIAL YEAR END 30/06/2024 RM Million
ASSETS		
Non-current assets		
Property, plant and equipment	9,438.6	9,229.1
Intangible assets	407.0	411.8
Investments in associates	3,216.9	3,103.3
Derivative assets	27.6	49.8
Deferred tax assets	21.2	15.9
Other non-current assets	187.0	147.7
	13,298.3	12,957.6
Current assets		
Inventories	1,406.9	1,221.2
Receivables	1,201.0	1,283.4
Amounts due from associates	84.6	52.3
Derivative assets	29.0	41.6
Other investments	66.7	73.1
Other current assets	150.6	131.3
Short term funds	576.0	1,164.8
Short term deposits	154.7	267.3
Cash and bank balances	625.6	749.6
	4,295.1	4,984.6
TOTAL ASSETS	17,593.4	17,942.2

(The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)



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Condensed Consolidated Statement of Financial Position (Continued)

	AS AT END OF CURRENT QUARTER 31/03/2025 RM Million	AS AT PRECEDING FINANCIAL YEAR END 30/06/2024 RM Million
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	791.1	791.1
Treasury shares	(309.8)	(309.8)
Other reserves	(111.3)	115.6
Retained earnings	11,544.7	11,081.7
	11,914.7	11,678.6
Non-controlling interests	342.0	331.1
Total equity	12,256.7	12,009.7
Non-current liabilities		
Long term borrowings	2,605.5	2,996.0
Long term lease liabilities	42.1	50.6
Deferred tax liabilities	1,257.3	1,229.0
Other non-current liabilities	71.5	76.1
	3,976.4	4,351.7
Current liabilities		
Short term borrowings	439.7	708.7
Payables	800.8	788.5
Derivative liabilities	23.1	12.4
Other current liabilities	96.7	71.2
	1,360.3	1,580.8
Total liabilities	5,336.7	5,932.5
TOTAL EQUITY AND LIABILITIES	17,593.4	17,942.2
Net assets per share attributable to owners of the parent (RM)	1.92	1.88

(The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)



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Interim Report For The Financial Period Ended 31 March 2025

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Condensed Consolidated Statement of Cash Flows

	9 Months Ended 31/03/2025 RM Million	9 Months Ended 31/03/2024 RM Million
Operating Activities		
Profit before tax	1,364.6	970.0
Adjustments for:		
Depreciation and amortisation	304.9	305.0
Other non-cash items	(299.1)	(131.0)
Operating profit before working capital changes	1,370.4	1,144.0
Decrease in payables and other liabilities	(9.8)	(50.6)
(Increase)/Decrease in inventories	(196.8)	73.5
Increase in receivables and other assets	(52.0)	(65.9)
Cash generated from operations	1,111.8	1,101.0
Retirement benefits paid	(1.9)	(1.8)
Net taxes paid	(242.9)	(175.4)
Net cash from operating activities	867.0	923.8
Investing Activities		
Dividends received	26.8	26.4
Interest received	25.0	30.9
Proceeds from disposal of property, plant and equipment	2.6	1.1
Return of capital contribution from other investment	9.1	-
Additions to property, plant and equipment	(520.6)	(494.6)
Additions to other investments	(2.0)	(20.4)
Additions to other intangible assets	(2.9)	(5.1)
Additions to biological assets	(2.0)	(2.5)
Acquisitions of a subsidiary	(40.0)	-
Investment in a joint venture	-	(0.5)
Repayment from a joint venture	3.6	-
Net repayment from plasma receivables	29.3	-
Net cash used in investing activities	(471.1)	(464.7)
Financing Activities		
Proceeds from issuance of shares to a non-controlling interest	-	0.3
Dividends paid	(620.4)	(589.4)
Dividends paid to non-controlling interests	(5.7)	(10.6)
Repayment of Islamic financing facilities	(136.9)	-
Repayment of term loans	(4.7)	-
Net repayments of short term borrowings	(337.3)	(59.7)
Payments of lease liabilities	(8.4)	(8.8)
Payments of lease interest expenses	(2.5)	(2.9)
Finance costs paid	(103.7)	(118.3)
Net cash used in financing activities	(1,219.6)	(789.4)
Net decrease in cash and cash equivalents	(823.7)	(330.3)
Cash and cash equivalents at beginning of financial year	2,181.7	2,235.0
Effect of exchange rate changes	(1.7)	3.9
Cash and cash equivalents at end of period	1,356.3	1,908.6

(The condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)



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Condensed Consolidated Statement of Changes In Equity

(RM Million)	Non-distributable						Distributable	Total attributable to owners of the parent	Non-controlling interests	Total equity
	Share capital	Treasury shares	Capital reserve	Foreign currency translation reserve	Hedging reserve	Other reserve	Retained earnings			
As at 1 July 2024	791.1	(309.8)	7.7	95.6	17.6	(5.3)	11,081.7	11,678.6	331.1	12,009.7
Total comprehensive (loss)/income	-	-	-	(221.4)	(2.0)	(3.5)	1,083.4	856.5	16.6	873.1
Transactions with owners										
Dividends paid in respect of current financial year	-	-	-	-	-	-	(310.2)	(310.2)	-	(310.2)
Dividends paid in respect of previous financial year	-	-	-	-	-	-	(310.2)	(310.2)	-	(310.2)
Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	(5.7)	(5.7)
As at 31 March 2025	791.1	(309.8)	7.7	(125.8)	15.6	(8.8)	11,544.7	11,914.7	342.0	12,256.7

(The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)



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(The figures have not been audited)

Condensed Consolidated Statement of Changes In Equity (Continued)

(RM Million)	Non-distributable						Distributable	Total attributable to owners of the parent	Non- controlling interests	Total equity
	Share capital	Treasury shares	Capital reserve	Foreign currency translation reserve	Hedging reserve	Other reserve	Retained earnings			
As at 1 July 2023	791.1	(309.8)	7.7	259.4	20.4	(0.4)	10,562.4	11,330.8	339.8	11,670.6
Total comprehensive (loss)/income	-	-	-	(82.3)	(2.1)	(5.0)	761.8	672.4	4.9	677.3
Transactions with owners										
Dividends paid in respect of current financial year	-	-	-	-	-	-	(279.2)	(279.2)	-	(279.2)
Dividends paid in respect of previous financial year	-	-	-	-	-	-	(310.2)	(310.2)	-	(310.2)
Issuance of ordinary shares to non-controlling interests in a subsidiary	-	-	-	-	-	-	-	-	0.3	0.3
Dividend paid to non-controlling interests	-	-	-	-	-	-	-	-	(10.6)	(10.6)
As at 31 March 2024	791.1	(309.8)	7.7	177.1	18.3	(5.4)	10,734.8	11,413.8	334.4	11,748.2

(The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

a) Accounting Policies

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134 *Interim Financial Reporting*, IAS 34 *Interim Financial Reporting*, provision of the Companies Act 2016 in Malaysia and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad. The report should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 June 2024.

The explanatory notes attached to this interim financial report provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2024.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the annual financial statements for the financial year ended June 2024 except for the adoption of the following amendments to MFRSs:

Title	Effective Date
Amendments to MFRS 16 <i>Lease Liability in a Sale and Leaseback</i>	1 January 2024
Amendments to MFRS 101 <i>Classification of Liabilities as Current or Non-current</i>	1 January 2024
Amendments to MFRS 101 <i>Non-current Liabilities with Covenants</i>	1 January 2024
Amendments to MFRS 107 and MFRS 7 <i>Supplier Finance Arrangements</i>	1 January 2024

The adoption of the above amendments to MFRSs do not have any significant financial impact on the results and the financial position of the Group for the current quarter.

b) Seasonal or Cyclical Factors

There were no significant seasonal or cyclical factors that affect the business of the Group for the quarter under review.

c) Unusual Items

There are no unusual items affecting assets, liabilities, equity, net income, and cash flows for the period under review.

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

d) Material Changes in Estimates of Amounts Reported

There are no changes in estimates of amounts reported in prior interim periods or financial years that have a material effect in the current financial period.

e) Details of Changes in Debt and Equity Securities

There are no material changes in debt and equity for the current financial period.

f) Dividends Paid

	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million
First interim single tier dividend in respect of financial year ended 30 June 2025		
- 5.0 sen per ordinary share	310.2	-
Second interim single tier dividend in respect of financial year ended 30 June 2024		
- 5.0 sen per ordinary share	310.2	-
First interim single tier dividend in respect of financial year ended 30 June 2024		
- 4.5 sen per ordinary share	-	279.2
Second interim single tier dividend in respect of financial year ended 30 June 2023		
- 5.0 sen per ordinary share	-	310.2
	620.4	589.4



Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

g) Segment Revenue & Results

(RM Million)	Plantation	Resource-based Manufacturing ("RBM")				Other Operations	Elimination	Total
		Refinery	Oleochemical	Others	Total RBM			
9 Months Ended 31/03/25								
REVENUE								
External Sales	339.0	4,835.9	3,184.8	0.3	8,021.0	14.6	-	8,374.6
Inter-segment sales	1,946.4	-	-	-	-	-	(1,946.4)	-
Total Revenue	2,285.4	4,835.9	3,184.8	0.3	8,021.0	14.6	(1,946.4)	8,374.6
RESULT								
Operating profit	984.2	8.7	56.2	(13.8)	51.1	0.1	-	1,035.4
Share of results of associates	175.5	-	8.2	91.6	99.8	-	-	275.3
Share of results of joint ventures	-	-	-	2.5	2.5	-	-	2.5
Segment results before fair value adjustments	1,159.7	8.7	64.4	80.3	153.4	0.1	-	1,313.2
Fair value gain/(loss) on:								
Biological assets	19.0	-	-	-	-	-	-	19.0
Derivative financial instruments	-	(31.9)	(2.2)	-	(34.1)	-	-	(34.1)
Segment results	1,178.7	(23.2)	62.2	80.3	119.3	0.1	-	1,298.1



Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

g) Segment Revenue & Results (Continued)

(RM Million)	Plantation	Resource-based Manufacturing ("RBM")				Other Operations	Elimination	Total
		Refinery	Oleochemical	Others	Total RBM			
9 Months Ended 31/03/24								
REVENUE								
External Sales	319.5	4,202.1	2,528.2	-	6,730.3	14.2	-	7,064.0
Inter-segment sales	1,784.4	-	-	-	-	-	(1,784.4)	-
Total Revenue	2,103.9	4,202.1	2,528.2	-	6,730.3	14.2	(1,784.4)	7,064.0
RESULT								
Operating profit	737.1	82.4	34.6	(13.2)	103.8	1.2	-	842.1
Share of results of associates	156.0	-	9.6	94.6	104.2	-	-	260.2
Share of results of a joint venture	-	-	-	3.6	3.6	-	-	3.6
Segment results before fair value adjustments	893.1	82.4	44.2	85.0	211.6	1.2	-	1,105.9
Fair value gain/(loss) on:								
Biological assets	2.6	-	-	-	-	-	-	2.6
Derivative financial instruments	(0.6)	(33.2)	8.7	-	(24.5)	-	-	(25.1)
Segment results	895.1	49.2	52.9	85.0	187.1	1.2	-	1,083.4

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

1) Segment Revenue & Results (Continued)

The reconciliations of the total reportable segment results are as follows:

	9 Months Ended 31/03/2025 RM Million	9 Months Ended 31/03/2024 RM Million
Total segment results	1,298.1	1,083.4
Unallocated corporate net (expense)/income	(18.3)	18.8
Profit before interest and tax	1,279.8	1,102.2
Interest income	25.0	30.9
Finance costs	(107.4)	(119.9)
Net foreign currency translation gain/(loss) on foreign currency denominated borrowings	163.4	(44.5)
Net foreign currency translation gain on foreign currency denominated deposits	3.8	1.3
Profit before tax	1,364.6	970.0
Tax expense	(263.9)	(201.4)
Profit for the period	1,100.7	768.6

There were no material changes in segment assets and segment liabilities from the amount disclosed in the last audited annual financial statements.

2) Material Events Subsequent to the End of Financial Period

There were no material events subsequent to 31 March 2025 that have not been reflected in the financial statements.

3) Changes in the Composition of the Group

There were no material changes in the composition of the Group during the financial period ended 31 March 2025.

4) Contingent Liabilities

There were no significant changes in contingent liabilities since the last annual reporting date.

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group

a) Q3 FY2025 vs. Q3 FY2024

For Q3 FY2025, the Group reported a profit before tax ("PBT") of RM335.2 million as compared to RM184.3 million reported for Q3 FY2024. Excluding the non-underlying items as tabulated below, the underlying PBT of RM352.2 million for Q3 FY2025 was 7% higher than the underlying PBT of RM328.7 million for Q3 FY2024, due mainly to higher contribution from plantation segment, partially offset by lower contribution from resource-based manufacturing segment:

	Q3 FY2025 RM Million	Q3 FY2024 RM Million
Profit before tax	335.2	184.3
Exclude non-underlying items:		
Net foreign currency translation loss on foreign currency denominated borrowings and deposits	9.2	84.2
Net fair value (gain)/loss on biological assets	(2.9)	1.9
Net fair value loss on derivative financial instruments	11.4	58.3
Reversal of impairment loss on plasma receivables	(0.7)	-
	17.0	144.4
Underlying profit before tax	352.2	328.7

Plantation

The plantation segment profit for Q3 FY2025 of RM310.6 million was 27% higher than the profit for Q3 FY2024 of RM244.9 million. Excluding the fair value gain on biological assets and derivative financial instruments of RM3.0 million (Q3 FY2024 – loss of RM3.7 million) and reversal of impairment loss on plasma receivables of RM0.7 million (Q3 FY2024 – nil), the segment reported an underlying profit of RM306.9 million for Q3 FY2025 which was 23% higher than the underlying profit of RM248.6 million for Q3 FY2024 due mainly to higher CPO and PK prices realised, as well as higher share of associates results, partially offset by higher CPO stock level, lower FFB production and lower OER.

The key plantation performance statistics are as follow:

	Q3 FY2025	Q3 FY2024
Average selling price realised (RM/MT)		
Crude palm oil ("CPO")	4,667	3,882
Palm kernel ("PK")	3,715	2,238
Fresh Fruit Bunches ("FFB") production ('000 MT)	576	606
Oil Extraction Rate ("OER") (%)	20.80	21.49

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)

a) Q3 FY2025 vs. Q3 FY2024 (Continued)

Resource-based Manufacturing

The resource-based manufacturing segment profit for Q3 FY2025 was RM71.1 million as compared to the profit of RM44.4 million for Q3 FY2024. Excluding the fair value loss on derivative financial instruments of RM10.3 million (Q3 FY2024 – RM57.3 million), the segment reported an underlying profit of RM81.4 million for Q3 FY2025 which was 20% lower than the underlying profit of RM101.7 million for Q3 FY2024 due mainly to lower contribution from oleochemical sub-segment with lower sales volume and lower share of associate results, partially mitigated by higher contribution from refinery sub-segment with higher margin.

The analysis of contribution by segment is as follow:

	CURRENT YEAR QUARTER RM Million	PRECEDING YEAR CORRESPONDING QUARTER RM Million	DIFFERENCE RM Million
Plantation before fair value adjustments	307.6	248.6	59.0
Fair value gain/(loss) on biological assets	2.9	(1.9)	4.8
Fair value gain/(loss) on derivative financial instruments	0.1	(1.8)	1.9
Plantation	310.6	244.9	65.7
Refinery	53.7	28.9	24.8
Oleochemical	14.6	29.5	(14.9)
Others	13.1	43.3	(30.2)
Resource-based manufacturing before fair value adjustments	81.4	101.7	(20.3)
Fair value loss on derivative financial instruments	(10.3)	(57.3)	47.0
Resource-based manufacturing	71.1	44.4	26.7
Other operations	(0.5)	0.8	(1.3)
Segment results	381.2	290.1	91.1
Unallocated corporate net (expenses)/income	(9.0)	7.9	(16.9)
Profit before interest and tax	372.2	298.0	74.2
Interest income	7.1	10.8	(3.7)
Finance costs	(34.9)	(40.3)	5.4
Net foreign currency translation loss on foreign currency denominated borrowings	(10.4)	(85.7)	75.3
Net foreign currency translation gain on foreign currency denominated deposits	1.2	1.5	(0.3)
Profit before tax	335.2	184.3	150.9

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)

b) Q3 YTD FY2025 vs. Q3 YTD FY2024

For Q3 YTD FY2025, the Group reported a PBT of RM1,364.6 million as compared to RM970.0 million reported for Q3 YTD FY2024. Excluding the non-underlying items as tabulated below, the underlying PBT of RM1,215.6 million for Q3 YTD FY2025 was 15% higher than the underlying PBT of RM1,056.7 million for Q3 YTD FY2024, due mainly to higher contribution from plantation segment, partially offset by lower contribution from resource-based manufacturing segment:

	Q3 YTD FY2025 RM Million	Q3 YTD FY2024 RM Million
Profit before tax	1,364.6	970.0
Exclude non-underlying items:		
Net foreign currency translation (gain)/loss on foreign currency denominated borrowings and deposits	(167.2)	43.2
Net fair value gain on biological assets	(19.0)	(2.6)
Net fair value loss on derivative financial instruments	38.2	27.4
(Reversal of impairment loss)/Impairment loss on plasma receivables	(1.0)	18.7
	(149.0)	86.7
Underlying profit before tax	1,215.6	1,056.7

Plantation

The plantation segment profit for Q3 YTD FY2025 of RM1,178.7 million was 32% as higher than the profit for Q3 YTD FY2024 of RM895.1 million. Excluding the fair value gain on biological assets and derivative financial instruments of RM19.0 million (Q3 YTD FY2024 – RM2.0 million), and reversal of impairment loss on plasma receivables of RM1.0 million (Q3 YTD FY2024 – impairment loss of RM18.7 million), the segment reported an underlying profit of RM1,158.7 million for Q3 YTD FY2025 which was 27% higher than the underlying profit of RM911.8 million for Q3 YTD FY2024 due mainly to higher CPO and PK prices realised, partially offset by lower FFB production and lower OER.

The key plantation performance statistics are as follow:

	Q3 YTD FY2025	Q3 YTD FY2024
Average selling price realised (RM/MT)		
CPO	4,377	3,781
PK	3,264	2,131
FFB production ('000 MT)	2,104	2,159
Oil Extraction Rate ("OER") (%)	21.26	21.79

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)

b) Q3 YTD FY2025 vs. Q3 YTD FY2024 (Continued)

Resource-based Manufacturing

The resource-based manufacturing segment profit for Q3 YTD FY2025 was RM119.3 million as compared to the profit of RM187.1 million for Q3 YTD FY2024. Excluding the fair value loss on derivative financial instruments of RM34.1 million (Q3 YTD FY2024 – RM24.5 million), the segment reported an underlying profit of RM153.4 million for Q3 YTD FY2025 which was 28% lower than the underlying profit of RM211.6 million for Q3 YTD FY2024 due mainly to lower contribution from refinery sub-segment with lower margin, partially mitigated higher contribution from oleochemical sub-segment.

2) Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter

The Group reported a PBT of RM335.2 million for Q3 FY2025 as compared to PBT of RM220.8 million for Q2 FY2025. Excluding the non-underlying items as tabulated below, the underlying PBT of RM352.2 million for Q3 FY2025 was 30% lower than the underlying PBT of RM504.3 million for Q2 FY2025, due mainly to lower contribution from plantation segment, partially mitigated by higher contribution from resource-based manufacturing segment:

	Q3 FY2025 RM Million	Q2 FY2025 RM Million
Profit before tax	335.2	220.8
Exclude non-underlying items:		
Net foreign currency translation loss on foreign currency denominated borrowings and deposits	9.2	189.5
Net fair value (gain)/loss on biological assets	(2.9)	0.8
Net fair value loss on derivative financial instruments	11.4	93.5
Reversal of impairment loss on plasma receivables	(0.7)	(0.3)
	17.0	283.5
Underlying profit before tax	352.2	504.3

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

2) **Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter (Continued)**

Details of the segmental results were as follows:

Plantation

The plantation segment profit for Q3 FY2025 of RM310.6 million was 38% lower than the profit for Q2 FY2025 of RM498.1 million. Excluding the fair value gain on biological assets and derivative financial instruments of RM3.0 million (Q2 FY2025 – loss of RM0.9 million) and reversal of impairment loss on plasma receivables of RM0.7 million (Q2 FY2025 – RM0.3 million), the segment reported an underlying profit of RM306.9 million for Q3 FY2025 which was 38% lower than the underlying profit of RM498.7 million for Q2 FY2025 due mainly to lower FFB production and lower share of associates results, partially mitigated by higher CPO and PK prices realised.

The key plantation performance statistics are as follow:

	Q3 FY2025	Q2 FY2025
Average selling price realised (RM/MT)		
CPO	4,667	4,470
PK	3,715	3,461
FFB production ('000 MT)	576	768

Resource-based Manufacturing

The resource-based manufacturing segment profit for Q3 FY2025 was RM71.1 million as compared to segment loss of RM59.7 million for Q2 FY2025. Excluding the fair value loss on derivative financial instruments of RM10.3 million (Q2 FY2025 – RM94.1 million), the segment reported an underlying profit of RM81.4 million for Q3 FY2025 which was 137% higher than the underlying profit of RM34.4 million for Q2 FY2025 due mainly to higher contribution from refinery sub-segment with higher margin.

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

2) Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter (Continued)

The analysis of contribution by segment is as follows:

	CURRENT QUARTER RM Million	PRECEDING QUARTER RM Million	DIFFERENCE RM Million
Plantation before fair value adjustments	307.6	499.0	(191.4)
Fair value gain/(loss) on biological assets	2.9	(0.8)	3.7
Fair value gain/(loss) on derivative financial instruments	0.1	(0.1)	0.2
Plantation	310.6	498.1	(187.5)
Refinery	53.7	(18.4)	72.1
Oleochemical	14.6	27.4	(12.8)
Others	13.1	25.4	(12.3)
Resource-based manufacturing before fair value adjustments	81.4	34.4	47.0
Fair value loss on derivative financial instruments	(10.3)	(94.1)	83.8
Resource-based manufacturing	71.1	(59.7)	130.8
Other operations	(0.5)	0.3	(0.8)
Segment results	381.2	438.7	(57.5)
Unallocated corporate net expenses	(9.0)	(3.3)	(5.7)
Profit before interest and tax	372.2	435.4	(63.2)
Interest income	7.1	8.6	(1.5)
Finance costs	(34.9)	(33.7)	(1.2)
Net foreign currency translation loss on foreign currency denominated borrowings	(10.4)	(210.0)	199.6
Net foreign currency translation gain on foreign currency denominated deposits	1.2	20.5	(19.3)
Profit before tax	335.2	220.8	114.4

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements**3) Prospects**

Crude palm oil (“CPO”) price has been on a declining trend since April 2025, falling from a high of RM4,700 per metric ton (“MT”) in first quarter this year to around RM3,900 per MT recently. Following a period of seasonally low fresh fruit bunches (“FFB”) output in the first quarter, we expect higher FFB production in second quarter 2025, due to improved weather conditions as well as the end of low production cycle. This production rise resulting in higher palm oil stock is likely to exert downward pressure on CPO price. Nevertheless, the resumption of demand from major buyers, following an earlier slowdown, and Indonesia’s B40 biodiesel mandate are expected to provide key price support. Additionally, the recent price correction has improved palm oil’s competitiveness relative to other vegetable oils. Taking these factors into account, we project CPO price to range between RM3,700 and RM4,000 per MT for the rest of our financial year ending 30 June 2025.

For our plantation segment, the FFB production for Q4 FY2025 is expected to recover significantly over Q3 FY2025. We anticipate this higher FFB production will help sustain a steady financial performance, despite the lower CPO price expected for Q4 FY2025.

In the refinery and commodity marketing sub-segment, refining margin has been positive in Q3 FY2025 due partly to the increase in the highest-tier CPO export duty in Malaysia to 10% at the end of last year. However, with the increase in CPO levy in Indonesia in May 2025, the refinery margin in Malaysia may come under some pressure.

In the oleochemical sub-segment, the operating environment is expected to remain challenging. Uncertainties arising from the ongoing geopolitical tensions and U.S. tariffs will continue to weigh on the global economy. The relatively high palm kernel oil price, an important feedstock for our palm kernel based oleochemical products, has kept sales volume and margins subdued for some time. However, going forward, the recent decline in palm kernel oil price is expected to support improved sales volume and margins. Coupled with our continued focus on operational efficiency and cost optimisation, we anticipate to maintain our financial performance in the final quarter of FY2025.

For our specialty fats sub-segment, represented by our associate company Bunge Loders Croklaan, sales margins particularly for cocoa butter equivalents are expected to remain good for the final quarter of FY2025. The performance of the plants in North America is not expected to be affected by the U.S. tariffs.

The Malaysian Ringgit is anticipated to remain volatile against the US Dollar, driven primarily by uncertainties surrounding U.S. trade policies, geopolitical tensions, and interest rate direction in the U.S.

Overall, the Group expects its operating and financial performance for the final quarter of FY2025 to be satisfactory.

4) Achievability of Forecast Results

Not applicable.

5) Variance of Actual Profit from Forecast Results or Profit Guarantee

Not applicable.

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

6) Tax expense

	INDIVIDUAL QUARTER (Q3)		CUMULATIVE QUARTER (9 Mths)	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million	RM Million	RM Million
The tax expense comprises the following:				
Current tax				
- Current year	53.5	53.3	246.8	196.7
- Prior years	0.4	-	0.3	(1.7)
Deferred tax				
- Current year	13.8	8.2	15.9	9.3
- Prior years	1.3	(0.9)	0.9	(2.9)
	69.0	60.6	263.9	201.4

The effective tax rates of the Group for Q3 FY2025 is lower than the statutory tax rate due principally to the share of results of associates, net of tax and non-taxable income offset against non-deductible expenses. The effective tax rates of the Group for Q3 YTD FY2025 is lower than the statutory tax rate due principally to the share of results of associates, net of tax and non-allowable net foreign currency translation loss on foreign currency denominated borrowings offset against non-deductible expenses.

7) Corporate Proposal

There was no corporate proposal announced by the Group but not completed as at 20 May 2025 (being a date not earlier than 7 days from the date of issue of the quarterly report).



IOI GROUP

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

8) Group Borrowings and Debts Securities

As at 31 March 2025	Long term		Short term		Total borrowings	
	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)
<u>Unsecured</u>						
<u>Denominated in USD</u>						
Notes	297.5	1,316.8	-	-	297.5	1,316.8
Islamic financing facilities	105.0	464.9	55.0	243.5	160.0	708.4
Islamic revolving credit financing facilities	45.0	199.2	5.0	22.1	50.0	221.3
Revolving credit	-	-	10.5	46.4	10.5	46.4
Trade financing	-	-	3.4	14.9	3.4	14.9
<u>Denominated in JPY</u>						
Term loans	21,000.0	616.1	-	-	21,000.0	616.1
<u>Denominated in EUR</u>						
Finance lease obligation	1.8	8.5	-	0.2	1.8	8.7
<u>Denominated in RM</u>						
Trade financing	-	-	-	112.6	-	112.6
Total		2,605.5		439.7		3,045.2

As at 31 March 2024	Long term		Short term		Total borrowings	
	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)
<u>Unsecured</u>						
<u>Denominated in USD</u>						
Notes	297.1	1,406.3	-	-	297.1	1,406.3
Islamic financing facilities	160.0	757.3	30.0	141.8	190.0	899.1
Islamic revolving credit financing facilities	-	-	45.0	213.0	45.0	213.0
Revolving Credit	-	-	75.5	357.4	75.5	357.4
Trade financing	-	-	20.2	95.7	20.2	95.7
<u>Denominated in JPY</u>						
Term loans	21,000.0	656.8	-	-	21,000.0	656.8
<u>Denominated in EUR</u>						
Finance lease obligation	1.8	9.1	-	0.2	1.8	9.3
<u>Denominated in RM</u>						
Trade financing	-	-	-	70.0	-	70.0
Total		2,829.5		878.1		3,707.6

Exchange rates applied

	As at 31 March 2025	As at 31 March 2024
USD/RM	4.4270	4.7333
JPY100/RM	2.9338	3.1275
EUR/RM	4.7790	5.1005

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

9) Derivative Financial Instruments

a) The outstanding forward foreign exchange contracts as at 31 March 2025 are as follows:

	Contract/Notional Value (Million)					Fair Value – (liabilities)/assets			
	Net short					(RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Vanilla Contracts									
USD/RM	USD	(338.2)	-	-	(338.2)	(0.9)	-	-	(0.9)
EUR/RM	EUR	(20.2)	-	-	(20.2)	(1.6)	-	-	(1.6)
JPY/RM	JPY	(906.2)	-	-	(906.2)	0.1	-	-	0.1
GBP/RM	GBP	(1.3)	-	-	(1.3)	(0.1)	-	-	(0.1)
RMB/RM	RMB	(5.7)	-	-	(5.7)	-	-	-	-
						(2.5)	-	-	(2.5)

The above contracts were entered into as hedges for sales and purchases denominated in foreign currencies and to limit the exposure to potential changes in foreign exchange rates with respect to the Group's foreign currencies denominated financial assets and liabilities.

There is minimal credit risk as the contracts were entered into with reputable banks.

b) The outstanding commodity contracts as at 31 March 2025 are as follows:

	Contract/Notional Value (Million)					Fair Value – (liabilities)/assets			
	Net (short)/long					(RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Forward Contracts									
	USD	(52.7)	-	-	(52.7)	(5.4)	-	-	(5.4)
	RM	(33.6)	-	-	(33.6)	(3.5)	-	-	(3.5)
						(8.9)	-	-	(8.9)

Futures	USD	5.5	-	-	5.5	(0.2)	-	-	(0.2)
	RM	163.5	-	-	163.5	6.8	-	-	6.8
	RMB	42.9	-	-	42.9	-	-	-	-
						6.6	-	-	6.6

The above commodity contracts were entered into with the objective of managing and hedging the respective exposure of the Group's plantation segment and resource-based manufacturing segment to adverse price movements in vegetable oil commodities.

The associated credit risk is minimal as these contracts were entered into with licensed brokers of commodity exchanges.

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

9) Derivative Financial Instruments (Continued)

c) The outstanding cross currency swap contracts as at 31 March 2025 are as follows:

	Contract/Notional Value (Million)					Fair Value – assets (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
JPY liability to USD liability ¹	JPY	-	-	15,000.0	15,000.0	-	-	12.5	12.5
JPY liability to USD liability ²	JPY	-	-	6,000.0	6,000.0	-	-	4.4	4.4
Floating rate USD liability to fixed rate EUR liability ³	USD	27.5	27.5	-	55.0	8.9	8.9	-	17.8

¹ The contracts effectively swapped the Group's JPY15.0 billion 30-year Fixed Rate Term Loan due 2037 into USD128 million liability and serve as a cashflow hedge for the Group's principal repayment for the JPY loan obtained.

² The contracts effectively swapped the Group's JPY6.0 billion 30-year Fixed Rate Term Loan due 2038 into USD55 million liability and serve as a cashflow hedge for the Group's principal repayment for the JPY loan obtained.

³ The contracts effectively swapped the Group's USD55 million floating rate Foreign Currency Term Financing-i (FC TERM-i) due 2026 into fixed rate EUR liability and serve as a net investments hedge against the Group's Euro denominated assets.

There is minimal credit risk as the swaps were entered into with reputable banks.

d) The outstanding interest rate swap contract as at 31 March 2025 is as follows:

	Contract/Notional Value (Million)					Fair Value – assets (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Interest Rate Swap ¹	USD	12.5	12.5	-	25.0	1.8	1.8	-	3.6

¹ The contract effectively swapped the Group's floating interest rate to fixed interest rate to hedge against interest rate fluctuations.

There is minimal credit risk as the swap was entered into with reputable bank.

All the above derivatives were initially recognised at fair value on the date the derivative contracts were entered into. The derivatives were subsequently remeasured at fair value and the changes in fair value were recognised as follows:

- i. Derivatives recognised in the other comprehensive income pursuant to MFRS 9 Financial Instruments
 - Cross currency swap contract which swapped a floating rate USD55.0 million liability to a fixed rate EUR48.6 million liability
- ii. Derivatives recognised in the profit or loss
 - All other derivatives other than those mentioned in (i) above.



IOI GROUP

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

10) Fair Value Changes of Financial Liabilities

Type of Financial Liability	Fair Value gain/(loss)		Basis of Fair Value Measurement	Reason for gain/(loss)
	Current Quarter	Current Year To Date		
	RM Million	RM Million		
Forward foreign exchange contracts	12.0	(0.2)	The difference between the contracted rates and the market forward rates	The exchange rates have moved favourably for/ (unfavourably against) the Group from the last measurement date
Commodity futures	12.2	(5.8)	The difference between the contracted prices rate and forward prices	The prices for the respective commodity futures have moved favourably for/ (unfavourably against) the Group from the last measurement date
Commodity forward contracts	8.1	(4.7)	The difference between the contracted prices rate and forward prices	The prices for the respective commodity forward contracts have moved favourably for/ (unfavourably against) the Group from the last measurement date

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

11) Notes to the Condensed Consolidated Statement of Comprehensive Income

Profit for the period has been arrived after (crediting)/charging:

	CURRENT YEAR QUARTER 31/03/25 RM Million	CURRENT YEAR TO DATE 31/03/25 RM Million
Interest income	(7.1)	(25.0)
Other income including investment income		
- Dividend income	(0.5)	(2.4)
Finance costs	34.9	107.4
Depreciation and amortisation	102.8	304.9
Reversal of impairment loss on receivables	(0.5)	(1.1)
Net inventories written down	5.1	13.2
Net foreign currency translation loss/(gain) on foreign currency denominated borrowings	10.4	(163.4)
Net foreign currency translation gain on foreign currency denominated deposits	(1.2)	(3.8)
Net foreign currency exchange gain	(9.9)	(16.7)
Net fair value loss on other investments	5.6	21.2
Net fair value loss on derivative financial instruments	11.4	38.2
Net fair value gain on biological assets	(2.9)	(19.0)

Other than as per disclosed above, the group does not have other material items that recognised as profit/loss in the statement of profit or loss and statement of other comprehensive income.

12) Material Litigation

There is no pending material litigation as at the date of this announcement.

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

13) Dividend

The Board had on 25 February 2025 declared a first interim single tier dividend of 5.0 sen per ordinary share in respect of the financial year ending 30 June 2025 which is not taxable in the hands of the shareholders pursuant to paragraph 12B of Schedule 6 of the Income Tax Act 1967. The dividend was paid on 24 March 2025.

No dividend has been proposed for the quarter under review (31 March 2024: Nil).

The total cash dividend declared to date for the current financial period is a single tier dividend of 5.0 sen (31 March 2024: 4.5 sen) per ordinary share.

14) Earnings per Share

	INDIVIDUAL QUARTER (Q3)		CUMULATIVE QUARTER (9 Mths)	
	CURRENT QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million	RM Million	RM Million
a) Basic earnings for the period				
Profit for the period attributable to owners of the parent	262.3	123.1	1,084.1	762.5
Weighted average number of ordinary shares in issue ('Million)	6,203.7	6,203.7	6,203.7	6,203.7
Basic (sen)	4.23	1.98	17.47	12.29
b) Diluted earnings for the period				
The Group has no dilution in its earnings per ordinary share for the financial period under review as there are no dilutive potential ordinary shares.				

15) Audit Qualification

The audit report on the Group's preceding year's financial statements is not qualified.

By Order of the Board

Tan Choong Kiang
Company Secretary

Putrajaya
27 May 2025



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

Interim Report For The Financial Period Ended 31 March 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

PLANTATION

		As At 31/03/2025	As At 31/03/2024
Planted Area			
Oil palm			
Mature	(hectares)	140,439	148,016
Total planted	(hectares)	171,201	172,341
Rubber			
Mature	(hectares)	447	449
Total planted	(hectares)	447	449
Total Titled Area	(hectares)	205,702	207,118

Plantation performance statistics

a) Q3 YTD FY2025 vs. Q3 YTD FY2024

		Q3 YTD FY2025	Q3 YTD FY2024
Average Mature Area Harvested			
Oil Palm	(hectares)	139,432	145,154
Production			
Oil Palm			
FFB production	(tonnes)	2,103,958	2,158,978
Yield per mature hectare	(tonnes)	15.09	14.87
FFB processed	(tonnes)	2,144,165	2,213,679
Crude palm oil production	(tonnes)	455,811	482,461
Palm kernel production	(tonnes)	79,552	88,040
Crude palm oil extraction rate	(%)	21.26%	21.79%
Palm kernel extraction rate	(%)	3.71%	3.98%
Average Selling Price Realised			
Oil palm			
Crude palm oil	(RM/tonne)	4,377	3,781
Palm kernel	(RM/tonne)	3,264	2,131
CPO Cost of production (Excluded depreciation and amortisation, windfall profit levy and Sabah sales tax)	(RM/tonne)	2,042	2,012
Cost of sales	(RM/tonne)	2,680	2,530
Net cost of sales	(RM/tonne)	2,104	2,137



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

PLANTATION (Continued)

Plantation performance statistics (Continued)

b) Q3 FY2025 vs. Q3 FY2024 vs. Q2 FY2025

		Q3 FY2025	Q3 FY2024	Q2 FY2025
Production				
Oil Palm				
FFB production	(tonnes)	575,815	606,105	768,069
Crude palm oil production	(tonnes)	121,823	132,904	167,831
Palm kernel production	(tonnes)	21,297	24,776	28,922
Crude palm oil extraction rate	(%)	20.80%	21.49%	21.51%
Palm kernel extraction rate	(%)	3.64%	4.01%	3.71%
Average Selling Price Realised				
Oil palm				
Crude palm oil	(RM/tonne)	4,667	3,882	4,470
Palm kernel	(RM/tonne)	3,715	2,238	3,461
CPO Cost of production (Excluded depreciation and amortisation, windfall profit levy and Sabah sales tax)				
	(RM/tonne)	2,459	2,281	1,878
Cost of sales	(RM/tonne)	3,191	2,921	2,557
Net cost of sales	(RM/tonne)	2,530	2,498	1,954