

LORENZO INTERNATIONAL LIMITED
(Company Registration No. 200508277C)
(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE DATE FOR THE RIGHTS ISSUE

The Board of Directors of Lorenzo International Limited (the "**Company**") refers to the Company's announcement dated 30 December 2014 (the "**Announcement**") relating to, *inter alia*, the Rights Issue. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

NOTICE IS HEREBY GIVEN that the Register of Members and the share transfer books of the Company will be closed at 5.00 p.m. on 30 March 2015 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Eligible Shareholders under the Rights Issue, comprising:

- (a) eligible depositors, being Shareholders with Shares standing to the credit of their Securities Accounts and whose registered addresses with CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents ("**Eligible Depositors**"); and
- (b) eligible scripholders, being Shareholders whose Shares are not deposited with CDP and who have tendered to the Share Registrar valid transfers of their Shares and/or the documentary evidence evidencing their title in relation thereto for registration up to the Books Closure Date and whose registered addresses with B.A.C.S. Private Limited (the "**Share Registrar**") are in Singapore as at the Books Closure Date or who have, at least three Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents ("**Eligible Scripholders**").

Duly completed and stamped transfers (in respect of Shares not deposited with CDP) together with all relevant documents of title received by the Share Registrar at its address stated below, up to 5.00 p.m. on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Eligible Scripholders' entitlements under the Rights Issue.

Eligible Depositors whose Securities Accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Eligible Scripholders whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Shareholders other than Eligible Shareholders who wish to be eligible to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or
- (ii) the Share Registrar, B.A.C.S. Private Limited at 63 Cantonment Road, Singapore 089758,

not later than three (3) Market Days before the Books Closure Date.

BY ORDER OF THE BOARD

Teoh Jin Thean
Executive Director and Chief Executive Officer
20 March 2015