

SILVERLAKE AXIS LTD.

(Registered in Singapore) (Company Registration No. 202133173M)

THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANIES (AS DEFINED BELOW) AS AN INTERESTED PERSON TRANSACTION

- COMPLETION OF THE PROPOSED ACQUISITION

Unless otherwise defined, capitalised terms used in this announcement shall have the meanings ascribed to them in the announcement of Silverlake Axis Ltd. dated 21 May 2024 (the "**Proposed Acquisition Announcement**").

1. INTRODUCTION

The Board of Directors of Silverlake Axis Ltd. (the "Company") refers to the Proposed Acquisition Announcement dated 21 May 2024 in relation to the proposed acquisition of the entire issued and paid-up share capital of Silverlake Cloud Computing Sdn. Bhd., Silverlake MasterSAM Sdn. Bhd. and Silverlake MasterSAM Pte. Ltd (collectively known as the "Target Companies") by its whollyowned subsidiary, Silverlake Global Structured Services Pte. Ltd. (the "Proposed Acquisition").

2. COMPLETION

The Board of Directors of the Company is pleased to announce that the Closing Consideration has been paid to the Sellers in cash and pursuant to the terms of the SPA, the Proposed Acquisition was completed on 1 July 2024.

Following the completion of the Proposed Acquisition, each of the Target Companies is now an indirect wholly-owned subsidiary of the Company.

By Order of the Board

Ong Kian Min Lead Independent Non-Executive Director

1 July 2024