

**WLB ASSET II C PTE. LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201922792D)

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**NOTICE OF COMPLETED PARTIAL REDEMPTION OF BONDS**

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WLB Asset II C Pte. Ltd. (the “**Company**”) and Impact Investment Exchange Pte. Ltd. (“**IIX**”), the portfolio manager for the US\$27,000,000 3.90 per cent. Women’s Livelihood Bonds due 2025 (“**Bonds**”) issued by the Company, announce that a partial redemption of the Bonds has been completed pursuant to Condition 8.2 of the Bonds.

Two separate Special Redemption Events occurred on 20 August 2025 and 2 September 2025, following voluntary prepayments received from KK Fund Leasing Plc. (“**KK Fund**”) totaling US\$1,000,000 and the decision of the Company to not relend the proceeds of such prepayments.

Pursuant to Condition 8.2 of the Bonds, the voluntary prepayments represent an Accelerated Loan, and a principal amount of Bonds equal to the Special Redemption Principal Amount of US\$941,508 was redeemed on the Special Redemption Date of 12 September 2025. In connection with this redemption, the accrued and unpaid interest on the redeemed Bonds up to the Special Redemption Date, totaling US\$8,057.74, was paid to the holders of such redeemed Bonds.

The breakdown of the principal Amount redeemed and accrued interest of such redeemed Bonds by ISIN code is as follows:

| <u>ISIN</u>  | <u>Principal Amount</u> | <u>Interest</u> |
|--------------|-------------------------|-----------------|
| XS2418613928 | US\$ 321,682.00         | US\$ 2,753.06   |
| XS2418614066 | US\$ 619,826.00         | US\$ 5,304.68   |
| Total        | US\$ 941,508.00         | US\$ 8,057.74   |

All terms and expressions used but not defined in this Announcement shall have the meanings attributed to them in the trust deed dated 23 December 2021, among the Company, IIX, The Bank of New York Mellon, London Branch, as Bonds Trustee and The Bank of New York Mellon, Singapore Branch, as Security Trustee.

Upon payment of this Special Redemption Principal Amount, the Bonds Trustee has cancelled US\$941,508 aggregate principal amount of Bonds on the Register and reduced the total aggregate principal amount of the Bonds outstanding to US\$25,116,983.

By order of the Board  
**WLB ASSET II C PTE. LTD.**

**CHEN MEIYUN, AGNES**  
Director

**ANNITA YEO SHIAO LIAN**  
Director