

**FU YU CORPORATION LIMITED**  
(Incorporated in the Republic of Singapore)  
Company Registration Number: 198004601C  
(the "**Company**")

---

**PROPOSED AMALGAMATION OF THE COMPANY WITH TWO OF ITS WHOLLY-OWNED  
SUBSIDIARIES PURSUANT TO SECTION 215D(1) OF THE COMPANIES ACT (CAP. 50)**

**- DESPATCH OF CIRCULAR**

---

Reference is made to the Company's announcement on 17 January 2017 in relation to the proposed amalgamation of the Company with two of its wholly-owned subsidiaries, Nanotechnology Manufacturing Pte. Ltd. and Solidmicron Technologies Pte. Ltd., to continue as one company, with the Company as the amalgamated company, pursuant to Section 215D(1) of the Companies Act (Cap. 50) ("**Proposed Amalgamation**").

The Board of Directors of the Company wishes to announce that the Company has today despatched a circular dated 24 January 2017 ("**Circular**") to the shareholders of the Company ("**Shareholders**"), which contains, amongst other things, information on the Proposed Amalgamation.

The Circular includes the notice of extraordinary general meeting of the Shareholders ("**EGM**") to be held at Picasso 1, Level 3, Pan Pacific Orchard, 10 Claymore Road, Singapore 229540 on 15 February 2017 at 11.00 a.m. for the purpose of seeking Shareholders' approval for the Proposed Amalgamation.

An electronic copy of the Circular is also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com). Shareholders are advised to read the Circular carefully in order to decide whether they should vote in favour or against the resolution as set out in the notice of EGM contained in the Circular.

BY ORDER OF THE BOARD  
**FU YU CORPORATION LIMITED**

Teo Meng Keong  
Company Secretary  
Singapore, 24 January 2017