

NOTICE OF TRANSFER OF TREASURY SHARES FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	24 November 2014
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	4,600
Number of treasury shares held before transfer	:	428,088
Number of treasury shares held after transfer	:	423,488
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.02% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.02% (2)
Value of Treasury Shares transferred	:	S\$18,961.20

The percentage is based on 2,089,332,019 issued ordinary shares (excluding 428,088 Treasury Shares) in the Share Capital of Sembcorp Marine as at 24 November 2014.

The percentage is based on 2,089,336,619 issued ordinary shares (excluding 423,488 Treasury Shares) in the Share Capital of Sembcorp Marine as at 24 November 2014.