

## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

### — RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 25 NOVEMBER 2017

The board of directors (the “**Board**”) of Vallianz Holdings Limited (the “**Company**”) refers to the Company’s previous announcements dated 6 September 2016, 3 October 2016, 24 May 2017, 6 July 2017, 6 November 2017, 8 November 2017 and 21 November 2017 (the “**Announcements**”) and the circular to shareholders dated 8 November 2017 (the “**Circular**”) in relation to the proposed Rights cum Warrants Issue. Unless otherwise defined herein or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Announcements and the Circular.

Pursuant to Rule 704(15) of the Catalist Rules, the Board of the Company wishes to announce that at the Extraordinary General Meeting (“**EGM**”) held on 25 November 2017, the resolutions relating to the Rights cum Warrants Issue of the Company as set out in the Notice of EGM dated 8 November 2017 were duly passed by shareholders of the Company by way of poll. The poll results in respect of the resolutions proposed at the EGM is as follows:

(a) Breakdown of all valid votes cast at the EGM:

Resolution	Total number of shares represented by votes for and against the resolution	For		Against	
		Number of Shares	As percentage of total number of votes for and against the resolution (%)	Number of Shares	As percentage of total number of votes for and against the resolution (%)
<b>Ordinary Resolution 1</b>  Approval of the Rights cum Warrants Issue	2,168,049,821	2,113,739,873	97.49	54,309,948	2.51

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		Number of Shares	As percentage of total number of votes for and against the resolution (%)	Number of Shares	As percentage of total number of votes for and against the resolution (%)
<b>Ordinary Resolution 2</b>  Whitewash Resolution in relation to Rawabi Holding Company Limited	1,493,814,821	1,455,274,821	97.42	38,540,000	2.58

(b) Details of parties who have abstained from voting on the resolutions, including the number of shares held and individual resolutions on which they have abstained from voting:

Resolution	Name	Number of Shares
<b>Ordinary Resolution 2</b>  Whitewash Resolution in relation to Rawabi Holding Company Limited	Rawabi Holding Company Limited	672,000,000

Moore Stephens LLC and Complete Corporate Services Pte. Ltd. were appointed scrutineer and polling agent for the EGM respectively.

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**By Order of the Board**

Ling Yong Wah  
Chief Executive Officer  
25 November 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "Sponsor"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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