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30 August 2019

Singapore Exchange
2 Shenton Way
#20-02 SGX Centre1
SINGAPORE 068804

Dear Sir/Madam,

**Alita Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) formerly trading as Alliance Minerals Assets Limited
ACN 147 393 735**

**Tawana Resources Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)
ACN 085 166 0721**

**Lithco No.2 Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)
ACN 612 726 922**

("the Companies")

The Bald Hill Lithium Project

We advise that Martin Jones, Matthew Woods and I were appointed Joint and Several Receivers and Managers ("**Receivers**") to the assets and undertakings of the Companies on 29 August 2019 by the security trustee, EQT Australia Pty Ltd (ACN 111 042 132), pursuant to various Deeds of Security executed by the Companies. The security interests registered in the Personal Property Securities Register ("**PPSR**") are listed below:

PPSR	
Company name	Security No.
Alita Resources Limited	201901140055563
Lithco No.2 Pty Ltd	201810300096906
Tawana Resources Pty Ltd	201810300097197

Our appointment as Receivers followed the appointment of Richard Tucker and John Bumbak of KordaMentha as Voluntary Administrators of the Companies on 28 August 2019.



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("the Companies")*

The effect of the appointment is that the Receivers are now in control of the Companies' assets, undertakings and operations. The Receivers are completing an urgent assessment of the Companies' financial position but with the intention of transitioning operations to care and maintenance shortly.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'AS', located below the 'Yours faithfully' text.

Andrew Smith
Receiver and Manager