VOLUNTARY UNCONDITIONAL CASH OFFER

by

DBS BANK LTD.
(Company Registration No.: 196800306E)
(Incorporated in the Republic of Singapore)

for and on behalf of

SHARP VISION HOLDINGS LIMITED
(Company Registration No.: 1208299)
(Incorporated in Hong Kong SAR)

to acquire all the issued and paid-up ordinary shares in the capital of

PTERIS GLOBAL LIMITED
(Company Registration No.: 197900230M)
(Incorporated in the Republic of Singapore)

OFFER TO SERVE AS REASONABLE EXIT ALTERNATIVE
EXTENSION OF CLOSING DATE
FINAL CLOSING DATE

1. INTRODUCTION

DBS Bank Ltd. ("**DBS Bank**") refers to the:

(a) offer document dated 12 May 2016 (the "**Offer Document**") issued by DBS Bank, for and on behalf of Sharp Vision Holdings Limited (the "**Offeror**"), in connection with the voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Pteris Global Limited (the "**Company**"), other than those Shares held, directly or indirectly, by the Offeror and Shenzhen TGM Ltd. ("**SZ TGM**");

(b) written notification dated 11 July 2016 (the "**Written Notification**") issued by DBS Bank, for and on behalf of the Offeror, in connection with the revision of the offer price in relation to the Offer;

(c) announcement dated 26 July 2016 (the "**Waiver Announcement**") issued by the Company in relation to certain waivers and confirmations received from the SGX-ST (as defined in the Offer Document) and the proposed delisting of the Company; and

(d) announcement dated 28 July 2016 issued by the Company in relation to the recommendation of the directors of the Company who are independent for the purposes of the Offer on the Final Offer Price (as defined in the Written Notification) as the exit offer.

All capitalised terms used but not defined herein shall have the same meanings given to them in the Offer Document and the Written Notification, unless otherwise expressly stated or the context otherwise requires.

2. OFFER TO SERVE AS EXIT OFFER

2.1 As announced in the Waiver Announcement, the SGX-ST has, on 25 July 2016, confirmed that it is amenable to the use of the Final Offer Price as the reasonable exit alternative.

Accordingly, DBS Bank, for and on behalf of the Offeror, wishes to announce that **the Offer serves as the reasonable exit alternative offered to Shareholders for the purposes of Rule 1308(1) of the Catalist Rules.**

2.2 As set out in the Written Notification, the Final Offer Price is **S$0.85** in cash. **The Offeror does not intend to revise the Final Offer Price.**

2.3 Shareholders who accept the Offer will receive payment of the appropriate amount of the Offer consideration within seven (7) Business Days of the date after receipt by or on behalf of the Offeror of acceptances of the Offer which are complete and valid in all respects in accordance with the terms and conditions of the Offer Document, the FAAs or the FAT.

3. FINAL CLOSING DATE

DBS Bank wishes to announce, for and on behalf of the Offeror, that the Closing Date of the Offer will be extended from 5.30 p.m. (Singapore time) on 15 August 2016 (Monday) to **5.30 p.m. (Singapore time) on 1 September 2016 (Thursday)** (the "**Final Closing Date**").

DBS Bank further wishes to announce that the Offer will close on the Final Closing Date. **The Offeror has no intention of extending the Offer beyond the Final Closing Date**.

Accordingly, acceptances of the Offer must be received by 5.30 p.m. on the Final Closing Date and any such acceptances received after 5.30 p.m. on the Final Closing Date will be rejected.

Shareholders should also note that if they do not accept the final Offer, they will hold shares in an unlisted entity.

4. PROCEDURES FOR ACCEPTANCE

4.1 Shareholders who wish to accept the Offer but have not done so should complete, sign and forward their FAAs or FATs (as the case may be) and all other relevant documents as soon as possible so as to reach the Offeror no later than 5.30 p.m. (Singapore time) on the Final Closing Date. All FAAs, FATs and other relevant documents received after 5.30 p.m. (Singapore time) on the Final Closing Date will not be accepted. **Please refer to Appendix VI of the Offer Document and the FAAs or the FAT for further details on the procedures for acceptance.**

4.2 **Shareholders who are in any doubt about the Offer which will serve as the reasonable exit alternative for the purposes of Rule 1308 of the Catalist Rules should consult their stockbroker, bank manager or other professional adviser immediately.**

4.3 Shareholders who have not received or who have misplaced the Offer Document and/or the relevant acceptance forms should contact CDP (for Shareholders whose securities accounts are and/or will be credited with Offer Shares) or KCK CorpServe Pte. Ltd. (for Shareholders whose names appear in the register of members of the Company), as the case may be, immediately at the following respective addresses:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20
The Metropolis
Singapore 138588
Tel: +65 6535 7511

KCK CorpServe Pte. Ltd.
333 North Bridge Road
#08-00 KH KEA Building
Singapore 188721
Tel: +65 6837 2133

Copies of the FAAs may be obtained from CDP during normal business hours and up to the Final Closing Date, upon production of satisfactory evidence that their securities accounts with CDP are or will be credited with Offer Shares.

Copies of the FAT may be obtained from KCK CorpServe Pte. Ltd. during normal business hours and up to the Final Closing Date, upon production of satisfactory evidence of title to Offer Shares.

Electronic copies of the Offer Document, the FAAs and the FAT are available on the website of the SGX-ST at www.sgx.com.

4.4 **Acceptance Procedures for CPFIS Investors and SRS Investors**.

CPFIS Investors and SRS Investors who wish to accept the Offer are advised to consult their respective CPF Agent Banks and SRS Agent Banks as to the deadline by which such banks would need to receive instructions in order to tender their acceptances of the Offer prior to the Final Closing Date.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The Directors jointly and severally accept responsibility accordingly.

Issued by
DBS BANK LTD.

For and on behalf of
SHARP VISION HOLDINGS LIMITED
3 August 2016

Any inquiries relating to this Announcement or the Offer should be directed during office hours to:

DBS Bank Ltd.
Strategic Advisory
Tel: +65 6878 6347