KS ENERGY LIMITED
An Integrated Energy Services Hub

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors of KS ENERGY LIMITED (the "Company") is pleased to announce that at the Extraordinary General Meeting ("EGM") of the Company held on Thursday, 18 April 2019, all Ordinary Resolutions relating to the matters as set out in the Notice of EGM dated 3 April 2019 were duly passed.

(a) The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolution number and details	Total number of Shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the resolutions (%)	Number of Shares	As a percentage of total number of votes for and against the resolutions (%)
Ordinary Resolution 1 – The Proposed Disposal	363,780,485	363,780,485	100.00%	0	0.00%
Ordinary Resolution 2 – The Proposed Issuance of 794,871,795 Consideration Shares to the Existing Bondholders	55,498,823	55,498,823	100.00%	0	0.00%
Ordinary Resolution 3 – The Proposed Issuance of Consideration Shares to POEL as an interested person transaction under Chapter 9 of the Listing Manual	55,498,823	55,498,823	100.00%	0	0.00%
Ordinary Resolution 4 – The Proposed Issuance of Consideration Shares to HW as an interested person transaction under Chapter 9 of the Listing Manual	55,498,823	55,498,823	100.00%	0	0.00%

19 Jurong Port Road Singapore 619093 Tel: +65 6577 4600 Fax: +65 6577 4618
E-mail: mail@ksenergy.com.sg Website: www.ksenergy.com.sg Company Registration No: 198300104G

KS ENERGY LIMITED
An Integrated Energy Services Hub

(b) Details of parties who are required to abstain from voting on any resolutions put to vote at the EGM:

Resolution number and details	**Name**	**Total Number of shares held**
Ordinary Resolution 2 - The Proposed Issuance of 794,871,795 Consideration Shares to the Existing Bondholders	Pacific One Energy Limited(1) Hedy Wiluan(2)	308,281,662 shares 20,580,000 shares
Ordinary Resolution 3 - The Proposed Issuance of Consideration Shares to POEL as an interested person transaction under Chapter 9 of the Listing Manual	Pacific One Energy Limited(1) Hedy Wiluan(2)	308,281,662 shares 20,580,000 shares
Ordinary Resolution 4 - The Proposed Issuance of Consideration Shares to HW as an interested person transaction under Chapter 9 of the Listing Manual	Pacific One Energy Limited(1) Hedy Wiluan(2)	308,281,662 shares 20,580,000 shares

(1) Pacific One Energy Limited, holds direct interests of 59.79% in the share capital of the Company, had abstained and undertaken to ensure that its associates abstained from voting in respect of Ordinary Resolutions 2 to 4.

(2) Mdm Hedy Wiluan, holds a deemed interest of 3.99% in the share capital of the Company through UBS Trustees (Bahamas) Limited and she had abstained and undertaken to ensure that her associates abstained from voting in respect of Ordinary Resolutions 2 to 4.

(c) Entrust Advisory Pte Ltd was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD
KS ENERGY LIMITED

Lai Kuan Loong Victor
Company Secretary
18 April 2019

For more information on KS Energy Limited, please visit our website at www.ksenergy.com.sg