

Meta Health Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 198804700N)

ACQUISITION OF 55% OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF JAS MEDICAL SCREENING CENTRE PTE LTD

- ALLOTMENT, ISSUANCE AND LISTING OF CONSIDERATION SHARES AND INITIAL INTRODUCER SHARES

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**”) of Meta Health Limited (the “**Company**”) refers to the Company’s announcements dated 10 October 2024, 18 November 2024, 28 November 2024 and 11 December 2024 (the “**Previous Announcements**”) pertaining to the Company’s acquisition of 55,000 ordinary shares in the share capital of Jas Medical Screening Centre Pte Ltd (the “**Clinic**”), which represent 55% of the entire issued and paid-up share capital thereof, from Mr Lian Ah Lek (the “**Transaction**”).
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Previous Announcements.

2. ALLOTMENT, ISSUANCE AND LISTING OF CONSIDERATION SHARES AND INITIAL INTRODUCER SHARES

- 2.1. The Board wishes to announce that the Company had, on 16 December 2024, allotted and issued (a) 23,331,000 Consideration Shares to Mr Lian Ah Lek in accordance with the terms of the SPA, and (b) 2,133,240 Initial Introducer Shares to Mr Christopher Lim Chun Ghee in accordance with the terms of the Introducer Agreement.
- 2.2. Following the abovementioned allotment and issuance of the Consideration Shares and the Initial Introducer Shares, the total number of issued and paid-up Meta Shares (excluding treasury shares and subsidiary holdings) in the share capital of the Company has increased from 1,030,847,876 Meta Shares to 1,056,312,116 Meta Shares. The Company does not have any treasury shares or subsidiary holdings.
- 2.3. The Consideration Shares and the Initial Introducer Shares were allotted and issued as fully paid-up and free from all and any encumbrances and rank *pari passu* in all respects with the then existing issued Meta Shares as at the date of allotment and issuance.
- 2.4. The Consideration Shares and the Initial Introducer Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 a.m., on or around 19 December 2024.

3. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. As at the date of this announcement, there is no certainty or assurance that the Earn-Out Shares or the Contingent Introducer Shares will be allotted and issued, as they are subject to conditions which may or may not be fulfilled. Shareholders and potential investors of the Company are advised to read this announcement, the Previous Announcements and any further announcements by the Company carefully, and consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Gwendolin Lee Soo Fern
Company Secretary
17 December 2024

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lim Hui Zheng, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.