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ANNOUNCEMENT

LISTING AND COMMENCEMENT OF DEALINGS IN THE SHARES OF BOC AVIATION

Singapore, 1 June 2016 – Reference is made to the announcement made by BOC Aviation Limited (“BOC Aviation” or the “Company”) on 4 March 2016, 25 April 2016, 12 May 2016, 19 May 2016 and 25 May 2016 in relation to the Proposed Listing (the “Announcements”). Unless otherwise defined, capitalised terms in this announcement have the same respective meanings given to them in the Announcements.

LISTING AND COMMENCEMENT OF DEALINGS IN THE SHARES OF BOC AVIATION

The Board is pleased to announce that the Stock Exchange has granted the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange.

Following completion of the Global Offering, (i) listing of the Shares on the Main Board of the Stock Exchange took place on 1 June 2016 and (ii) dealings in the Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 1 June 2016. As such, the Proposed Listing has completed. The Shares are traded in board lots of 100 Shares each and the stock code of the Company is 2588.

As at the date of this announcement, BOC holds indirectly a total of 485,807,334 Shares, representing approximately 70.0% of the total issued share capital of the Company.