

LMS COMPLIANCE LTD.
(Incorporated in Singapore)
(Company Registration No.: 202225544C)

PROPOSED BONUS ISSUE OF UP TO 17,487,000 NEW ORDINARY SHARES IN THE CAPITAL OF LMS COMPLIANCE LTD. ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS

– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

*Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcement dated 12 August 2024 in relation to the proposed bonus issue of new ordinary shares in the capital of the Company ("**Announcement**").*

Further to the Announcement, the Board is pleased to announce that the Company had, on 9 September 2024, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of and quotation for up to 17,487,000 Bonus Shares on the Catalist, subject to the Company's compliance with the listing requirements of the SGX-ST.

The LQN is not to be taken as an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company, its subsidiaries and their securities.

The Company will announce the details of the Record Date for the purpose of determining Shareholders' entitlements to the Bonus Shares in due course.

By Order of the Board

Ooi Shu Geok
Executive Director and Chief Executive Officer
10 September 2024

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Chief Executive Officer, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.
