



GEO ENERGY GROUP

GEO ENERGY RESOURCES LIMITED

(Incorporated in the Republic of Singapore on 24 May 2010)
(Company Registration Number 201011034Z)

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(UEN/Registration No. 201011034Z)

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**ISSUE OF U.S. DOLLAR 300,000,000 8.0% SENIOR NOTES DUE 2022
BY GEO COAL INTERNATIONAL PTE. LTD.
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY GEO ENERGY RESOURCES
LIMITED AND CERTAIN OF ITS SUBSIDIARIES**

Geo Energy Resources Limited (the “**Company**”) refers to its announcements dated 7 July 2017, 24 July 2017, 27 September 2017 and 28 September 2017 and wishes to announce that its wholly-owned subsidiary, Geo Coal International Pte. Ltd. (the “**Issuer**”), has issued U.S.\$300,000,000 in aggregate principal amount of 8.0% senior notes due 2022 (the “**Notes**”). The Notes are unconditionally and irrevocably guaranteed by the Company and certain of its subsidiaries (collectively, the “**Guarantors**”).

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of, and listing and quotation of the Notes on, the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Guarantors, their respective subsidiaries and associated companies and/or the Notes.

It is expected that listing of the Notes on the SGX-ST will take place on 5 October 2017.

**By Order of the Board
GEO ENERGY RESOURCES LIMITED**

Charles Antonny Melati
Executive Chairman

5 October 2017