ORIENTAL GROUP LTD.
(Company Registration No. 200401998C)
(Incorporated in Singapore)

PROPOSED PLACEMENT OF 50,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF ORIENTAL GROUP LTD

- **COMPLETION OF THE PROPOSED PLACEMENT**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements dated 14 July 2015 and 4 August 2015 in relation to the proposed placement of 50,000,000 new ordinary shares in the share capital of Oriental Group Ltd. (Collectively, the "**Announcements**").*

Further to the Announcements, the Board wishes to announce that the completion of the Proposed Placement has taken place today and 50,000,000 Placement Shares have been allotted and issued to the Placees.

Following the completion of the Proposed Placement, the Company's issued and paid-up share capital has increased from 387,730,870 Shares to 437,730,870 Shares.

The Placement Shares shall be issued free from all claims, chargers, liens and other encumbrances whatsoever and shall rank *pari passu* in all respects with and carry all rights and entitlements similar to the existing Shares as at the date of issue, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions the Record Date for which falls on or before the date of the issue of the Placement Shares.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Lee Wan Sing
Chief Executive Officer
13 August 2015