



SAMURAI 2K AEROSOL LIMITED
(Company Registration Number 201606168C)
(Incorporated in the Republic of Singapore)

ALLOTMENT AND ISSUE OF PLACEMENT SHARES - PROPOSED PLACEMENT OF UP TO 10,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF SAMURAI 2K AEROSOL LIMITED AT S\$1.008 PER SHARE (THE "PROPOSED PLACEMENT")

*Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the Company's announcement dated 27 November 2017 in relation to the Proposed Placement (the "**Placement Announcement**").*

The Board of Directors of Samurai 2K Aerosol Limited (the "**Company**") refers to the Placement Announcement and the announcements on 28 November 2017 and 13 December 2017 relating to the Proposed Placement.

Further thereto, the Board is pleased to announce that the Company has today completed the Proposed Placement and 9,921,000 Placement Shares have been allotted and issued. Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 100,000,000 Shares to 109,921,000 Shares.

The Placement Shares rank in all respects *pari passu* with the existing issued Shares and are free from all pre-emption rights, charges, liens and other encumbrances and with all rights and benefits attaching thereto.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 am on or around 19 December 2017.

By Order of the Board

Ong Yoke En
Executive Director and Chief Executive Officer
15 December 2017

*Samurai 2K Aerosol Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 16 January 2017. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.