

PLEASE PIN REMITTANCE HERE

YOU SHOULD READ THE "TERMS, CONDITIONS AND PROCEDURES FOR APPLICATION FOR AND ACCEPTANCE OF THE OFFER SHARES IN SINGAPORE" IN APPENDIX A OF THE OFFER INFORMATION STATEMENT DATED 10 DECEMBER 2025 ISSUED BY EVER GLORY UNITED HOLDINGS LIMITED (THE "OFFER INFORMATION STATEMENT") CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM. THIS APPLICATION FORM CONSTITUTES AN INTEGRAL PART OF THE OFFER INFORMATION STATEMENT. TERMS USED IN THIS APPLICATION FORM SHALL BEAR THE SAME MEANINGS ASSIGNED TO THEM IN THE OFFER INFORMATION STATEMENT UNLESS THE CONTEXT OTHERWISE REQUIRES.

THE PUBLIC OFFER WILL OPEN ON 11 DECEMBER 2025 AT 7:00 A.M. AND WILL REMAIN OPEN UNTIL 12.00 NOON ON 17 DECEMBER 2025 OR FOR SUCH FURTHER PERIOD OR PERIODS AS OUR COMPANY MAY, IN CONSULTATION WITH THE SPONSOR, FINANCIAL ADVISER AND PUBLIC OFFER COORDINATOR, IN THEIR ABSOLUTE DISCRETION, DECIDE, SUBJECT TO ANY LIMITATION UNDER ALL APPLICABLE LAWS AND REGULATIONS.

OUR COMPANY, IN CONSULTATION WITH THE SPONSOR, FINANCIAL ADVISER AND PUBLIC OFFER COORDINATOR, RESERVES THE RIGHT TO REJECT ANY APPLICATION WHICH DOES NOT CONFORM STRICTLY TO THE INSTRUCTIONS SET OUT IN THIS APPLICATION FORM AND IN THE OFFER INFORMATION STATEMENT (INCLUDING APPENDIX A OF THE OFFER INFORMATION STATEMENT) OR IF THIS APPLICATION FORM IS ILLEGIBLE, INCOMPLETE, INCORRECTLY COMPLETED OR WHICH IS ACCOMPANIED BY AN IMPROPERLY DRAWN REMITTANCE OR IMPROPER FORM OF REMITTANCE OR REMITTANCES WHICH ARE NOT HONOURED UPON THEIR FIRST PRESENTATION.



EVER GLORY UNITED HOLDINGS LIMITED

(Company Registration No.: 202144351H)
(Incorporated in the Republic of Singapore on 23 December 2021)

PUBLIC OFFER OF UP TO 2,000,000 OFFER SHARES AT \$0.64 FOR EACH OFFER SHARE, PAYABLE IN FULL ON APPLICATION

OFFER SHARES APPLICATION FORM

TO: EVER GLORY UNITED HOLDINGS LIMITED (the "Company")
c/o In.Corp Corporate Services Pte. Ltd.
36 Robinson Road
#20-01 City House
Singapore 068877

Gentlemen,

- *I/We hereby declare that *I/we have read and understood and agree to the terms and conditions set out in the Offer Information Statement, including the "Terms, Conditions and Procedures for Application for and Acceptance of the Offer Shares in Singapore" for the completion and return of this Application Form in accordance with Appendix A of the Offer Information Statement and that this application has been made in accordance with the Offer Information Statement and such Terms, Conditions and Procedures for Application for and Acceptance of the Offer Shares in Singapore. Unless otherwise defined herein, capitalised terms used in this Application Form shall bear the meanings assigned to them in the Offer Information Statement.
- In accordance with and subject to the terms and conditions of the Offer Information Statement, this Application Form and the Constitution of the Company, *I/we hereby irrevocably apply for the number of Offer Shares at \$0.64 for each Offer Share as set out on page 2 of this Application Form. *I/We enclose a Banker's Draft or Cashier's Order drawn in Singapore currency on a bank in Singapore and made out in favour of "EVER GLORY UNITED HOLDINGS LIMITED SHARE ISSUE ACCOUNT" crossed "A/C PAYEE ONLY" with *my/our name, CDP Securities Account Number and address written clearly on the reverse side, for the amount as set out on page 2 of this Application Form being payment in full for the number of Offer Shares applied for.
- *I/We hereby irrevocably undertake and agree to subscribe for and to accept the number of Offer Shares applied for or any lesser number of Offer Shares that may be allotted to *me/us in respect of this application. In the event that you decide to allot a lesser number of Offer Shares or not to allot any Offer Share to *me/us, *I/we agree to accept that decision as final. If *my/our application is successful, *my/our signature(s) hereto (or, if we are a corporation, the affixation of our common seal hereto) shall signify *my/our acceptance(s) of the number of Offer Shares that may be allotted to *me/us and *my/our agreement to be bound by the Constitution of the Company.
- *I/We hereby request and irrevocably authorise you (a) to register the Offer Shares allotted to *me/us in the name of The Central Depository (Pte) Limited ("CDP") or its nominee for deposit in *my/our Securities Account; (b) to send the relevant share certificate(s) by ordinary post at *my/our own risk to CDP; and (c) to return or refund (without interest or any share of revenue or other benefit arising therefrom) the application monies or the balance thereof should this application be unsuccessful or accepted in part only, or should the Public Offer not proceed for any reason, by ordinary post at *my/our own risk to *my/our address as registered with CDP or which appears in Section B of this Application Form. *I/We hereby agree and acknowledge that *I/we shall not be entitled to any interest or share of revenue or other benefit arising therefrom in connection with or by reason of the application monies being deposited with a bank or otherwise.
- *I/We declare that I am/we are not under 18 years of age or an undischarged bankrupt (for individuals only), sole proprietorship, partnership, non-corporate body, or joint Securities Account holder of CDP or an applicant whose address furnished in this Application Form bears a post office box number.
- *I/We hereby acknowledge that (a) *my/our receipt of this Application Form was accompanied by the Offer Information Statement; and (b) the Offer Information Statement and this Application Form were not furnished to *me/us outside Singapore by the Company, and the Sponsor, Financial Adviser and Public Offer Coordinator.
 - *For Non-nominee Applicants:-**
 - *I/We declare that *I am/we are not applying for the Offer Shares as nominee(s) for any other person and that this is the only application for Offer Shares made by *me/us as beneficial owner(s).
 - *I/We declare that, save for this application, *I/we have not made any other applications for the Offer Shares except as permitted by the Offer Information Statement.
 - *For Approved Nominee Applicants:-**
 - We declare that we are an approved nominee company as defined in Appendix A of the Offer Information Statement and are applying for the Offer Shares as a nominee for the beneficial owner(s) whose particulars are set out in Section C of this Application Form, and that save for this application, the beneficial owner(s) *has/have not made any other applications for the Offer Shares as beneficial owner(s) except as permitted by the Offer Information Statement.
 - Following the allotment to us of any Offer Shares applied for in this Application Form, we undertake to immediately transfer the Offer Shares allotted to us to the Securities Account(s) of the beneficial owner(s).
- *I/We hereby irrevocably authorise CDP to complete and sign on *my/our behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue of the Offer Shares allotted to *me/us.
- *I/We hereby irrevocably authorise CDP to disclose the outcome of this application, including the number of Offer Shares allotted to *me/us pursuant to this application, to the Company, the Sponsor, Financial Adviser and Public Offer Coordinator and any other parties so authorised by the foregoing persons or approved operators.
- *I/We understand that if the address stated on this Application Form is different from *my/our address registered with CDP, *I/we must inform CDP of the updated address promptly, failing which the notification letter on successful allotment and other correspondences from CDP will be sent to *my/our address last registered with CDP.
- *I/We declare that *I/we do not possess more than one individual direct Securities Account with CDP.

Date

Signature of Individual Applicant

Common Seal
(If applicant is a corporation)

Name(s) and Capacity of Official(s) signing
(If applicant is a corporation)

Signature(s) of Authorised Official(s)
(If applicant is a corporation)

*Delete accordingly.

