

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 198703979K

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 23 DECEMBER 2016

The Board of Directors (the “**Board**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting of the Company held on 23 December 2016 (“**AGM**”), all resolutions as set out in the Notice of AGM dated 30 November 2016 were put to vote by poll and were duly passed.

The results of the poll on each of the AGM's resolutions are set out below:

Resolutions	For		Against		Result
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 1 Adoption of the Directors' Statement and Audited Accounts for the year ended 31 August 2016 together with the Auditors' Report thereon	275,923,950	100	0	0	Passed
Resolution 2 Declaration of a first and final dividend of 0.4 Singapore cent per share tax exempt (one-tier) for the year ended 31 August 2016	275,923,950	100	0	0	Passed
Resolution 3 Re-election of Mr Wee Piew as a Director of the Company	275,923,950	100	0	0	Passed
Resolution 4 Re-election of Mr Pek Ee Perh, Thomas as a Director of the Company	275,923,950	100	0	0	Passed
Resolution 5 Payment of Directors' Fees amounting to S\$106,000 for the financial year ended 31 August 2016	275,923,950	100	0	0	Passed

Resolutions	For		Against		Result
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 6 Re-appointment of BDO LLP as the Auditors of the Company and to authorise the Directors to fix their remuneration	275,923,950	100	0	0	Passed
Resolution 7 General authority to allot and issue new shares	266,341,950	96.53	9,582,000	3.47	Passed
Resolution 8 Authority to issue shares under the Miyoshi Employees' Share Option Scheme	266,986,050	96.76	8,937,900	3.24	Passed

Mr Wee Piew, upon his re-election as a Director of the Company, remains as Chairman of the Audit Committee and a member of the Nominating Committee and Remuneration Committee of the Company. Mr Wee Piew will be considered independent for the purposes of Catalist Rule 704(7) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

Insights Law LLC had been appointed as the independent scrutineers for the conduct of the poll at the EGM.

**BY ORDER OF THE BOARD
MIYOSHI LIMITED**

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director

23 December 2016

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore branch ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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