

ICP LTD.
(Company Registration No. 196200234E)
(formerly known as "Goldtron Limited")

CESSATION OF TEMPORARY TRADING COUNTER FOR TRADING OF ODD LOTS

The Board of Directors (the "**Board**") of ICP Ltd. (the "**Company**") refers to its announcements dated 16 December 2013, 21 January 2014, 28 March 2014, 2 May 2014 and 15 May 2014, as well as the circular (the "**Circular**") to shareholders of the Company dated 6 January 2014 in relation to the consolidation of every 10 existing ordinary shares held by shareholders of the Company as at the Share Consolidation Books Closure Date into one (1) ordinary share, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the announcement dated 2 May 2014 and the Circular.

The Board wishes to announce that the trading of the Consolidated Shares in odd lots of 50 Consolidated Shares on the temporary trading counter (bearing counter name: ICP Ltd 50) has ceased at 5.00 p.m. today. Further to such cessation, the Consolidated Shares will trade in board lots of 1,000 Consolidated Shares and Shareholders who wish to trade odd lots of Consolidated Shares may do so through the unit share market.

BY ORDER OF THE BOARD

Aw Cheok Huat
Director
9 June 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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