THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Number: 513970947)

COMPLETION OF THE SECOND AND LAST INSTALLMENT OF THE SUBSCRIPTION DATED 30 JUNE 2025

(1) SUBSCRIPTION OF 116,420,795 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY FOR A TOTAL OF S$3,492,624 (THE "PROPOSED SUBSCRIPTION")

The board of directors (the "**Board**") of the Trendlines Group Ltd. (the "**Company**") refers to the:

(a) announcement made by the Company on 30 June 2025;

(b) circular to Shareholders dated 2 July 2025 ("**Circular**") issued by the Company;

(c) announcement made by the Company on 6 August 2025;

(d) announcement made by the Company on 20 August 2025; and

(e) announcement made by the Company on 16 September 2025,

(f) announcement made by the Company on 18 September 2025,

in relation to the Proposed Subscription ((a), (c), (d), (e) and (f) collectively, the "**Announcements**").

Unless otherwise defined, all capitalised terms used but not defined in this announcement shall have the same meanings as ascribed to them in the Circular and the Announcements.

1. COMPLETION OF THE SECOND INSTALLMENT OF THE PROPOSED SUBSCRIPTION

The Board wishes to announce that the Second Installment Subscription Shares were allotted and issued by the Company to all Subscribers on 8 September 2026 pursuant to the relevant Subscription Agreements ("**Second Installment Completion**").

The Second Installment Subscription Shares are expected to be listed on the Catalist of the SGX-ST on or around 10 September 2026.

The total number of Subscription Shares allotted by the Company to LH in the second Installment of Proposed Subscription was 34,658,471, that includes the additional shares that has been pending from the first Installment.

The Second Installment Subscription Shares will rank *pari passu* with all other existing Shares at the time of the issue with all rights and benefits attaching thereto, other than restrictions on the relevant US Investors to hold the Second Installment Subscription Shares until they are registered with the Securities and Exchange Commission of the United States of America and qualified by state authorities, or an exemption from such registration or qualification requirements is available. The Second Installment Subscription Shares will not rank for any dividends, rights, allotments, distributions or entitlements, the record date for which falls before the date of issue of the Second Installment Subscription Shares.

Following the Second Installment Completion, the total number of issued Shares has increased from 1,455,493,553 Shares to 1,571,914,348 Shares as at the date of this announcement.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

8 September 2026

---

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.