

July 15, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
June 30, 2026**

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form during the quarter ended June 30, 2026.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

SAVITHRI
PAREKH

Digitally signed by
SAVITHRI PAREKH
Date: 2026.07.15
16:26:33 +05'30'

Savithri Parekh
Company Secretary and
Compliance Officer

Encl: as above

Copy to:

The Luxembourg Stock Exchange
35A boulevard Joseph II,
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way,
#02-02 SGX Centre 1,
Singapore 068804

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrar and Share Transfer Agent for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	June 30, 2026				
2 ISIN	INE002A01018 (Fully paid-up Equity Shares)				
3 Face Value	₹ 10/- per Equity Share				
4 Name of the Company	Reliance Industries Limited				
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268				
8 Email address	investor.relations@ril.com				
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited				
10 Issued Capital	<table><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr><tr><td>1353 25 38 722</td><td>100.000</td></tr></table>	Number of Shares	% of Total Issued Cap.	1353 25 38 722	100.000
Number of Shares	% of Total Issued Cap.				
1353 25 38 722	100.000				
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)	<table><tr><td>1353 25 38 722</td><td>100.000</td></tr></table>	1353 25 38 722	100.000		
1353 25 38 722	100.000				
12 Held in dematerialised form in CDSL	<table><tr><td>57 11 29 946</td><td>4.220</td></tr></table>	57 11 29 946	4.220		
57 11 29 946	4.220				
13 Held in dematerialised form in NSDL	<table><tr><td>1293 20 99 620</td><td>95.563</td></tr></table>	1293 20 99 620	95.563		
1293 20 99 620	95.563				
14 Physical	<table><tr><td>2 93 09 156</td><td>0.217</td></tr></table>	2 93 09 156	0.217		
2 93 09 156	0.217				
15 Total No. of Shares (12+13+14)	1353 25 38 722				
16 Total no. of shareholders as on end of the quarter	46 51 863				
17 Reasons for difference if any, between :					
a) (10 & 11) :	N.A.				
b) (10 & 15) :	N.A.				
c) (11 & 15) :	N.A.				

18 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on April 16, 2026	66,088	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from April 21, 2026	YES	YES	-

19 Register of Members is updated (Yes / No)
if not, updated upto which date

YES
NA

20 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

21 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

22 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	29	6 542	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
	4	669	Delay in receipt of Physical DRF & Share Certificates from DP
Total	33	7 211	
Pending for more than 21 days (as on June 30, 2026)	46	9 268	Non - receipt of Physical DRF & Share Certificates from DP
Total	46	9 268	

23 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Smt. Savithri Parekh Tel No : 022 - 3555 5233 Fax No: 022 - 2204 2268

24 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia Chartered Accountants 703, Kohinoor Square, N.C. Kelkar Marg, Shivaji Park, Dadar, Mumbai - 400 028. Phone: (022) 3507 7087 E-mail : contact@dayalandlohia.in website : www.dayalandlohia.in GSTIN : 27AAAFD1548C1ZY Name & Regn.No.of the Partner : Shri Anil Lohia - 031626

25 Appointment of common agency for share registry work

KFin Technologies Limited Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Gachibowli, Nanakramguda, Hyderabad - 500 032 Toll Free No.: 1800 309 4001 E-mail : rilinvestor@kfintech.com Website Address : www.kfintech.com SEBI Regn. No.: INR000000221
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- 26 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - Nil

For Dayal and Lohia
Chartered Accountants
Firm Regn No. 102200W



Anil Lohia
Partner

M. No. 031626

Place : Mumbai
Date : 08-07-2026
UDIN : 26031626HKQHEP9190