K1 Ventures Limited
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Co. Reg. No. 197000535W

PROPOSED MEMBERS' VOLUNTARY LIQUIDATION
DATE OF AUTOMATIC DELISTING OF THE COMPANY

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's circular to its shareholders dated 17 January 2018 ("**Circular**").*

The Board of Directors of k1 Ventures Limited (the "**Company**") refers to its announcement dated 12 January 2018 and the Circular in relation to the Proposed Members' Voluntary Liquidation.

As announced previously, the Company will be automatically delisted from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on and from the Market Day immediately following the date of the EGM (the "**Automatic Delisting**") if Shareholders approve all the Resolutions proposed at the EGM. The Automatic Delisting will take place after approval of the Shareholders is obtained for all the Resolutions at the EGM.

Accordingly, if all the Resolutions are passed at the EGM to be held on 9 February 2018, the Company will be automatically delisted from the SGX-ST with effect from 9.00 a.m. (Singapore time) on 12 February 2018.

BY ORDER OF THE BOARD OF
K1 VENTURES LIMITED

Winnie Mak
Company Secretary

9 February 2018