

**ENTRY INTO A SIDE LETTER IN RELATION TO THE SHAREHOLDER'S LOAN MADE BY BENG HUI HOLDING(S) PTE.LTD. TO THE COMPANY**

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**1. INTRODUCTION**

The Board of Directors of BH Global Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 22 March 2018 in relation to the Shareholder's Loan Agreement between the Company and Beng Hui Holding(S) Pte. Ltd.(the "**Lender**") ("**Earlier Announcement**").

Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Earlier Announcement.

**2. SIDE LETTER**

The Company and the Lender had on 14 June 2018 entered into a side letter ("**Side Letter**"), pursuant to which the loan disbursement date has been agreed by the Company and the Lender to be within one hundred eighty (180) days from the date the Loan Agreement.

**3. DRAWDOWN**

The Company has as of the date of this announcement drawn down the principal sum of \$4.2 million under the aforesaid loan.

**4. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS**

Save for their respective shareholdings in the Company and as disclosed in this announcement, none of the Directors or controlling shareholders of the Company or their respective associates has any direct or indirect interest in the Shareholder's Loan.

**BY ORDER OF THE BOARD**

Vincent Lim Hui Eng  
Executive Chairman and Chief Executive Officer  
14 June 2018