



Attika Group Ltd.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 202432308C)

PLACEMENT OF 21,000,000 PLACEMENT SHARES AT S\$0.22 FOR EACH PLACEMENT SHARE, PAYABLE IN FULL ON APPLICATION

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the offer document of Attika Group Ltd. (the “**Company**”) registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore (the “**Authority**”) on 29 October 2024 (the “**Offer Document**”).

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER OR SOLICITATION TO SUBSCRIBE FOR THE PLACEMENT SHARES.

TOTAL NUMBER OF PLACEMENT SHARES

The total number of Placement Shares is 21,000,000 Placement Shares.

APPLICATIONS RECEIVED

Following the close of the Application List in Singapore at 12.00 noon (Singapore time) on 6 November 2024, the Board of Directors of the Company (the “**Board**”) is pleased to announce that all 21,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to approximately S\$4,620,000.

ALLOTMENT OF PLACEMENT SHARES

To ensure a reasonable spread of shareholders, the Board, in consultation with the Full Sponsor, Issue Manager, and the Placement Agent, decided on the following basis of allotment for the Placement Shares:

Range of Placement Shares allotted	Number of placees ⁽¹⁾
1,000 to 9,900	154
10,000 to 49,900	7
50,000 to 99,900	7
100,000 to 499,900	35
500,000 to 999,900	2
1,000,000 and above	6
Total	211

Note:

(1) The application of a placee and his associates (as defined in the Catalist Rules (as defined below)) are aggregated and treated as one single placee.

RULES 424 AND 428 OF THE CATALIST RULES

To the best of the knowledge and belief of the Full Sponsor, Issue Manager, and the Placement Agent, after having taken all reasonable steps to obtain the necessary confirmations, there are no persons specified under Rule 424 and Rule 428 of Section B: Rules of Catalist of the Listing Manual of the SGX-ST (“**Catalist Rules**”), who have applied for and have been allocated the Placement Shares.

Should it subsequently come to the attention of the Full Sponsor, Issue Manager, and the Placement Agent, that any party specified under Rule 424 and Rule 428 of the Catalist Rules was allocated the Placement Shares, an appropriate announcement will be made via SGXNET before the commencement of trading at 9.00 a.m. (Singapore time) on 8 November 2024.

SUBSTANTIAL APPLICATIONS

To the best of the knowledge and belief of the Full Sponsor, Issue Manager, and the Placement Agent, the following persons have applied for and have been allocated 5.0% or more of the Placement Shares:

Name of Subscriber	No. of Placement Shares allocated ('000)	Circumstances giving rise to the allocation
Tay Zi Theng	1,450	Allotted under the Placement
Miao Xiaoyun	1,520	Allotted under the Placement
Toi Teck Siong	1,800	Allotted under the Placement
Liew Poh Sing	1,955	Allotted under the Placement
Tan En-Xian Emily	5,000	Allotted under the Placement

COMMENCEMENT OF TRADING

The Company’s Shares are expected to commence trading on a “ready” basis at 9.00 a.m. (Singapore time) on 8 November 2024, subject to the SGX-ST being satisfied that all conditions necessary for commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out if you have been allotted any Placement Shares, please call The Central Depository (Pte) Limited (“**CDP**”) at 6535 7511 using your SG-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

The details and results of the Placement as set out in this announcement will be published in the Business Times on 8 November 2024.

Issued by
RHB Bank Berhad

For and on behalf of
Attika Group Ltd.

7 November 2024

The Company will be listed on the Catalist of the SGX-ST on 8 November 2024. The Listing of the Company was sponsored by RHB Bank Berhad.

This announcement and its contents have been prepared by the Company and reviewed by the Sponsor, RHB Bank Berhad, for compliance with the relevant Catalist Rules.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street #03-00 RHB Bank Building Singapore 069531, Telephone: +65 6320 0627.