(Constituted in the Republic of Singapore pursuant to
a trust deed dated 28 November 2005 (as amended))

ANNOUNCEMENT

LOAN FACILITIES OBTAINED BY KEPPEL REIT GROUP

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of Keppel REIT Management Limited, as manager of Keppel REIT (the "**Manager**"), wishes to announce that Keppel REIT Fin. Company Pte. Ltd. (a wholly-owned subsidiary of Keppel REIT) (the "**Borrower**") has obtained the Loan Facilities (as defined below), each guaranteed by HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee for Keppel REIT).

The Loan Facilities contain conditions which make reference to a change in the Manager or the effective shareholding therein. A description of the relevant conditions (the "**Relevant Conditions**") is set out below:

Loan Facilities	**Relevant Conditions**
Term loan and revolving credit facilities in an aggregate principal amount of A$135,000,000 dated 26 August 2026 (the "**Loan Facilities**")	The Borrower will be required to prepay all outstanding loans within 30 business days in the event that the Manager ceases to be the manager of Keppel REIT and/or a (directly or indirectly) wholly-owned subsidiary of Keppel Capital Holdings Pte. Ltd. is not appointed as the manager of Keppel REIT in accordance with the deed of trust constituting Keppel REIT.

Assuming (i) the occurrence of any of the Relevant Conditions described above, and (ii) that such occurrence would cause a cross default under other borrowings of the Keppel REIT group, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S$2,399 million (excluding interest and fees, and the Loan Facilities).

As at the date of this announcement, none of the Relevant Conditions has occurred.

By Order of the Board
Keppel REIT Management Limited
(UEN 200411357K)
as manager of Keppel REIT

Darren Tan / Gillian Loh
Company Secretaries
26 August 2026

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.