

P99 HOLDINGS LIMITED
(Company Registration No. 200311696K)
(Incorporated in the Republic of Singapore)

**QUALIFIED OPINION BY INDEPENDENT AUDITORS ON AUDITED FINANCIAL STATEMENTS
FOR FINANCIAL YEAR ENDED 31 DECEMBER 2013**

Pursuant to Catalist Rule 704(4) of the Listing Manual Section B: Rules of Catalist, the Board of Directors of P99 Holdings Limited (the “**Company**” or “**Group**”) would like to announce that the Company’s Independent Auditors, Moore Stephens LLP, have issued the Independent Auditors’ Report dated 28 March 2014 in respect of the audited financial statements of the Company and its subsidiaries for the financial year ended 31 December 2013 (the “**Audited Financial Statements**”) with a qualified opinion.

The aforesaid Independent Auditors’ Report to the Audited Financial Statements together with extracts of the relevant notes to the Audited Financial Statements is annexed to this announcement.

By Order of the Board

Tan Sin Huat, Dennis
Executive Director
1 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor (“Sponsor”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Canaccord Genuity Singapore Pte. Ltd at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.