

VOLUNTARY UNCONDITIONAL CASH OFFER

by



CIMB Bank Berhad (13491-P)

Singapore Branch

(Incorporated in Malaysia)

for and on behalf of

SALACCA PTE. LTD.

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200413692D)

a wholly-owned subsidiary of



G. K. GOH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

Co. Reg. No. 199000184D

for

BOARDROOM LIMITED

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200003902Z

DEALINGS DISCLOSURE ANNOUNCEMENT

1. INTRODUCTION

CIMB Bank Berhad, Singapore Branch ("**CIMB**") refers to the offer announcement dated 15 May 2019 (the "**Offer Announcement**") in connection with the voluntary unconditional cash offer ("**Offer**") by CIMB for and on behalf of Salacca Pte. Ltd. (the "**Offeror**") for all the issued ordinary shares ("**Shares**") in the capital of Boardroom Limited ("**Boardroom**" or the "**Company**"), other than those already owned or agreed to be acquired by the Offeror.

Unless otherwise defined herein, all capitalised terms in this Announcement shall bear the same meaning as set out in the Offer Announcement.

2. DEALINGS BY THE OFFEROR

Pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers, CIMB wishes to announce, for and on behalf of the Offeror, that the Offeror has acquired¹ the following Shares on 21 May 2019 (the “**Acquired Shares**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), details of which are set out below:

S/N	Description	
1.	Total number of Acquired Shares	81,100
2.	Approximate percentage of the total number of Shares ⁽¹⁾ constituted by the Acquired Shares	0.04 per cent. ⁽²⁾
3.	Consideration paid per Share for the Acquired Shares, excluding brokerage fees, clearing fees and applicable taxes	S\$0.88
4.	Resultant total number of Shares owned, controlled or agreed to be acquired by the Offeror and persons acting in concert with it, after the dealing	170,093,975 ⁽³⁾
5.	Approximate resultant percentage of the total number of Shares owned, controlled or agreed to be acquired by the Offeror and persons acting in concert with it after the dealing	81.13 per cent. ⁽²⁾

Notes:

- (1) References to the total number of Shares in this Announcement is based on 209,660,184 Shares as at the date of this Announcement.
- (2) Rounded to the nearest two decimal places.
- (3) This figure includes Shares owned, controlled or agreed to be acquired by persons acting in concert with the Offeror for which the Offeror has received written notification of as at the date of this Announcement.

3. RESPONSIBILITY STATEMENT

- 3.1 The directors of the Offeror (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of the Offeror has been to ensure through

¹ In this Announcement, Shares agreed to be acquired pursuant to a trade on the SGX-ST on a trade date are regarded as Shares already acquired on that trade date, notwithstanding that settlement of that trade will occur two market days later.

reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

- 3.2 The directors of GKGH (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of GKGH has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by
CIMB Bank Berhad, Singapore Branch

For and on behalf of
Salacca Pte. Ltd.

21 May 2019
Singapore

Any enquiries relating to this Announcement or the Offer should be directed to the following during office hours:

CIMB Bank Berhad, Singapore Branch
Investment Banking
Tel: (65) 6302 7656