



KLW HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No.199504141D

EXPIRY OF WARRANTS (W170630)

TO ALL HOLDERS OF WARRANTS TO SUBSCRIBE FOR NEW SHARES IN KLW HOLDINGS LIMITED

The Board of Directors (the “**Board**”) of KLW Holdings Limited (the “**Company**”) refers to the announcement made on 29 May 2017 (the “**Announcement**”) in relation to, *inter alia*, the notice of expiry of Warrants. Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement.

Further to the Announcement, the Board wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 5.00 p.m. today, 30 June 2017. Any subscription rights comprised in the Warrants which have not been exercised have lapsed and the Warrants have ceased to be valid for any purpose whatsoever.

Trading in the Warrants on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has ceased with effect from 9.00 a.m. on 23 June 2017 and the Warrants will be delisted from the Official List of the SGX-ST from 9.00 a.m. on 3 July 2017.

By Order of the Board

KLW Holdings Limited

Terence Lam

30 June 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, R & T Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Howard Cheam Heng Haw (Telephone: +65 6232 0685) at R & T Corporate Services Pte. Ltd., 9 Battery Road, #25-01, Singapore 049910.