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中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

CLARIFICATION ANNOUNCEMENT

VOTING RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 30 APRIL 2015

Reference is made to the Company's earlier announcement dated 30 April 2015 (the "Announcement") on poll results of the special general meeting held on 30 April 2015 (the "SGM") and the circular of the Company dated 25 March 2015 (the "Circular"). Capitalised terms shall have the same meanings as those defined in the Announcement and the Circular.

The Company would like to clarify that due to inadvertent error, the poll result as set out in the Announcement is not correct. The correct result should be as follows:

Resolution relating to:	Number of valid votes and percentage of valid votes cast (%)		Total number of votes
	For	Against	
To approve, confirm and ratify the Framework Agreement (as defined in the notice convening the SGM) and the transactions contemplated thereunder and the proposed annual caps	90,174,000 (100%)	0 (0%)	90,174,000

Accordingly, the proposed resolution as set out in the notice of the SGM was duly passed by way of poll.

Further to the information disclosed in the Announcement, the Company would like to clarify and supplement the following additional information.

As at the date of the SGM, the Company had a total number of 432,948,000 Shares in issue. As disclosed in the Circular, Zensho, which held 53,611,000 Shares as at the date of the SGM (representing approximately 12.38% of the total issued share capital of the Company), has a material interest in the transactions contemplated under the Framework Agreement, was required to abstain, and has so abstained from voting on the resolution in relation to the Framework Agreement at the SGM. Accordingly, there were a total of 379,337,000 Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM. Save as disclosed above, no other Shareholders were required to abstain from voting at the SGM.

In the event of any inconsistency between this clarification announcement and the Announcement, the contents of this clarification announcement shall prevail.

By order of the Board
China Kangda Food Company
Limited
Fong William
Company Secretary

Hong Kong, 7 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. An Fengjun and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi, Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. He Dingding, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.