

# OLS ENTERPRISE LTD.

(Company Registration No.: 196800320E)

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## CHANGES TO TRADING ARRANGEMENTS FOR ODD LOTS

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*Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Circular of the Company dated 17 June 2014.*

The Board of Directors (the “**Board**”) of OLS Enterprise Ltd. (the “**Company**”) refers to its (i) Circular dated 17 June 2014 in relation to, *inter alia*, the Proposed Share Consolidation, the Rights cum Warrants Issue and the Proposed Change of Name; and (ii) announcement dated 23 June 2014 in relation to the trading arrangements for odd lots for the Consolidated Shares and Warrants (the “**Announcement**”).

The Board wishes to update the following changes:

- a) Shareholders will be able to trade in board lots of one (1) Consolidated Share for a period of one (1) calendar month commencing from **29 August 2014**; and
- b) Shareholders will be able to trade in board lots of one (1) Warrant for a period of one (1) calendar month commencing from **1 September 2014**.

Saved as disclosed above, there are no other changes to the Announcement.

BY ORDER OF THE BOARD  
**OLS Enterprise Ltd.**

Koo Ah Seang  
Executive Chairman  
25 July 2014