



SOILBUILD CONSTRUCTION GROUP LTD.

(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

PROPOSED PRO RATA AND NON-RENOUNCEABLE NON-UNDERWRITTEN PREFERENTIAL OFFERING OF UP TO 168,247,125 NEW ORDINARY SHARES IN THE CAPITAL OF SOILBUILD CONSTRUCTION GROUP LTD. WITH UP TO 168,247,125 FREE DETACHABLE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE NEW ORDINARY SHARE IN THE CAPITAL OF SOILBUILD CONSTRUCTION GROUP LTD.

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcements (as defined below) and the circular to shareholders dated 13 June 2019 issued by Soilbuild Construction Group Ltd. (the “**Company**”) relating to the Preferential Offering.*

NOTICE OF BOOKS CLOSURE DATE FOR PREFERENTIAL OFFERING

The Directors refer to the Company’s announcements dated 9 May 2019, 7 June 2019, 13 June 2019 and today (the “**Announcements**”) relating to the Preferential Offering.

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 8 July 2019 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares with Warrants of entitled shareholders of the Company (“**Entitled Shareholders**”) under the Preferential Offering, comprising:

- (a) “**Entitled Depositors**”, being Shareholders with Shares standing to the credit of their Securities Accounts and whose registered address with The Central Depository (Pte) Limited (“**CDP**”) are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents; and
- (b) “**Entitled Scripholders**”, being Shareholders whose share certificates have not been deposited with CDP as well as transferees who have tendered to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) (the “**Share Registrar**”) registrable transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three (3) Markets Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Subject to the terms and conditions of the Instruction Booklet and the accompanying documents, Entitled Shareholders will be at liberty to accept or decline their provisional allotments of Rights Shares with Warrants and will be eligible to apply for Rights Shares with Warrants in excess of their provisional allotments under the Preferential Offering.

An indicative timetable for the Preferential Offering will be announced in due course.

**BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.**

Lim Chap Huat
Executive Chairman

28 June 2019

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Rights Shares with Warrants and/or the New Shares.

The value of the Rights Shares, the Warrants, the New Shares and/or Shares and the income derived from them, if any, may fall as well as rise. An investment in the Rights Shares, the Warrants, the New Shares and/or Shares is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Company to redeem or purchase their Rights Shares, Warrants, New Shares and/or Shares for so long as the Rights Shares, Warrants, New Shares and/or Shares are listed on the SGX-ST. It is intended that the Shareholders and/or Warrantholders (where applicable) may only deal in their Rights Shares, Warrants, New Shares and/or Shares (where applicable) through trading on the SGX-ST. Listing of the Rights Shares, Warrants, New Shares and/or Shares on the SGX-ST does not guarantee a liquid market for the Rights Shares, Warrants, New Shares and/or Shares. The listing and quotation of the Warrants on the SGX-ST is subject to, *inter alia*, there being a sufficient spread of holdings of the Warrants to provide for an orderly market in the Warrants. Under Rule 826 of the Listing Manual, it is provided that as a guide, the SGX-ST expects at least 100 warrantholders for a class of company warrants. **In the event that permission is not granted by the SGX-ST for the listing of and quotation for the Warrants for any reason, Warrantholders will not be able to trade their Warrants on the SGX-ST.** However, if a holder of the Warrants were to exercise his right, subject to the terms and conditions of the Warrants, to convert his Warrants into New Shares, such New Shares will be listed and quoted on the Main Board of the SGX-ST.

The past performance of the Company is not necessarily indicative of the future performance of the Company.