

30-09-2020



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended: 30 September 2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shangri-La Asia Limited

Submission date: 07 October 2020

**I. Movements in Authorized Share Capital**

1. Ordinary Shares

(1) Stock code: <u>00069</u>	Description: <u>Ordinary shares</u>		
	<i>No. of ordinary shares</i>	<i>Par value (HK\$)</i>	<i>Authorized share capital (HK\$)</i>
Balance at close of preceding month	<u>5,000,000,000</u>	<u>1.00</u>	<u>5,000,000,000</u>
Increase/ (Decrease) during the month	<u>0</u>		<u>0</u>
Balance at close of the month	<u><u>5,000,000,000</u></u>	<u><u>1.00</u></u>	<u><u>5,000,000,000</u></u>

  

(2) Stock code: _____	Description: _____		
	<i>No. of ordinary shares</i>	<i>Par value (state currency)</i>	<i>Authorized share capital (state currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/ (Decrease) during the month	_____		_____
Balance at close of the month	_____	_____	_____

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**I. Movements in Authorized Share Capital (continued)**

2. Preference Shares

Stock code: _____	Description: _____		
	<i>No. of preference shares</i>	<i>Par value (state currency)</i>	<i>Authorized share capital (state currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/ (Decrease) during the month	_____	_____	_____
Balance at close of the month	=====	=====	=====

3. Other Classes of Shares

Stock code: _____	Description: _____		
	<i>No. of other classes of shares</i>	<i>Par value (state currency)</i>	<i>Authorized share capital (state currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/ (Decrease) during the month	_____	_____	_____
Balance at close of the month	=====	=====	=====

Total authorized share capital at the end of the month: (HK\$) 5,000,000,000

**II. Movements in Issued Share Capital**

	<i>No. of ordinary shares (1)</i>	<i>(2)</i>	<i>No. of preference shares</i>	<i>No. of other classes of shares</i>
Balance at close of preceding month	<u>3,585,525,056</u>	_____	_____	_____
Increase/ (Decrease) during the month	<u>0</u>	_____	_____	_____
Balance at close of the month	<u>3,585,525,056</u>	=====	=====	=====

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### III. Details of Movements in Issued Share Capital

#### 1. Share Options (under Share Option Schemes of the Issuer)

Particulars of share options granted	No. of shares issuable pursuant thereto as at close of preceding month	Movement during the month				No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
		granted	allotted	cancelled	lapsed		
(1) Scheme adopted on: <u>28-05-2012</u> Class of shares: <u>Ordinary</u> Granted on: <u>23-08-2013</u> Exercise price: <u>HK\$12.11</u>	7,228,000	0	0	0	150,000	0	7,078,000
(2) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____							
(3) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____							
(4) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____							
(5) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____							
(6) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____							
Total:	7,228,000	0	0	0	150,000	0	7,078,000
		Total (A)		(Ordinary shares)	0	(Preference shares)	0
				(Other class)	0		
Total funds raised during the month from exercise of share options:					(HK\$)	0	

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**III. Details of Movements in Issued Share Capital (continued)**

2. Warrants to issue shares in the Issuer which are to be listed

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Movement during the month		Nominal value at close of the month	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
			alloted	expired			
(1) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
(2) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
(3) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
(4) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
Total (B)					(Ordinary shares)	0	
					(Preference shares)	0	
					(Other class)	0	

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**III. Details of Movements in Issued Share Capital (continued)**

3. Convertibles (ie, convertible into shares in the Issuer which are to be listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
			converted	redeemed			
(1)							
Stock code (if listed): _____							
Class of shares: _____							
Convertible price: _____							
EGM approval date: _____							
Convertibles issue date: _____							
Convertible from: _____							
Maturity date: _____							
(2)							
Stock code (if listed): _____							
Class of shares: _____							
Convertible price: _____							
EGM approval date: _____							
Convertibles issue date: _____							
Convertible from: _____							
Maturity date: _____							
(3)							
Stock code (if listed): _____							
Class of shares: _____							
Convertible price: _____							
EGM approval date: _____							
Convertibles issue date: _____							
Convertible from: _____							
Maturity date: _____							
(4)							
Stock code (if listed): _____							
Class of shares: _____							
Convertible price: _____							
EGM approval date: _____							
Convertibles issue date: _____							
Convertible from: _____							
Maturity date: _____							
			Total (C)				
				(Ordinary shares)		0	
				(Preference shares)		0	
				(Other class)		0	

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**III. Details of Movements in Issued Share Capital (continued)**

4. Any other agreements or arrangements to issue shares in the Issuer which are to be listed, including options (other than under Share Option Schemes)

Full particulars including EGM approval date, if applicable, and class of shares issuable	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
(1) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____	_____	_____
(2) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____	_____	_____
(3) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____	_____	_____
(4) Class of shares: _____ EGM approval date: _____ Issue date: _____ Issue price: _____ Details: _____ _____ _____	_____	_____
Total (D)	(Ordinary shares) _____	0
	(Preference shares) _____	0
	(Other class) _____	0

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### III. Details of Movements in Issued Share Capital (continued)

#### 5. Other movements in issued share capital

Type of issue				No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month	
(1)	Rights issue	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(2)	Open offer	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(3)	Placing	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(4)	Bonus issue			Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(5)	Scrip dividend	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(6)	Repurchase of shares			Class of shares repurchased: _____ Cancellation date: _____ EGM approval date: _____	_____	_____
(7)	Redemption of shares			Class of shares redeemed: _____ Redemption date: _____ EGM approval date: _____	_____	_____
(8)	Consideration issue	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(9)	Capital reorganization			Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(10)	Other	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
Total (E)				(Ordinary shares)	0	
				(Preference shares)	0	
				(Other class)	0	

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### III. Details of Movements in Issued Share Capital (continued)

Total increase/ (decrease) in ordinary shares during the month (ie, total of (A) to (E)):	(1)	0
	(2)	0
Total increase/ (decrease) in preference shares during the month (ie, total of (A) to (E)):		0
Total increase/ (decrease) in other classes of shares during the month (ie, total of (A) to (E)):		0

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

### Remarks (if any):

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Submitted by: KWOK Oi Kuen Joan Elmond

Title: Alternate Authorized Representative  
(Director, Secretary or other duly authorised officer)

### Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank *pari passu* in all other respects.
4. If there is insufficient space, please append the prescribed continuation sheet.