



CFM HOLDINGS LIMITED

(Incorporated in Singapore under Registration No. 200003708R)

DESPATCH OF CIRCULAR IN RELATION TO:

- (1) THE PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION;
- (2) THE PROPOSED ADOPTION OF THE NEW ARTICLES OF ASSOCIATION;
- (3) THE PROPOSED CFM PERFORMANCE SHARE PLAN; AND
- (4) THE PROPOSED PARTICIPATION OF THE CONTROLLING SHAREHOLDERS AND AN ASSOCIATE OF THE CONTROLLING SHAREHOLDERS IN THE PROPOSED CFM PERFORMANCE SHARE PLAN

Unless otherwise defined, all capitalised terms herein shall bear the same meaning ascribed to them in the Circular (as defined herein).

The Board of Directors (the "**Board**") of CFM Holdings Limited (the "**Company**", and together with its subsidiaries, collectively the "**Group**") wishes to announce that the Company is proposing (1) to amend the Memorandum of Association of the Company, (2) to adopt a new Articles of Association of the Company, (3) to adopt the CFM Performance Share Plan and (4) the participation of the controlling shareholders and an associate of the controlling shareholders in the proposed CFM Performance Share Plan (collectively the "**Proposed Corporate Actions**").

The Company has today despatched to the shareholders of the Company ("**Shareholders**") a circular dated 08 April 2015 ("**Circular**") in relation to the Proposed Corporate Actions.

The notice of the extraordinary general meeting (the "**EGM**") of the Company to be held on 30 April 2015 at 11.00 a.m. at 9 Ah Hood Road Singapore 329975, East Asia Institute of Management, and details of the Proposed Corporate Actions to be tabled at the EGM are set out in the Circular.

Shareholders who have not received the Circular within 7 days from the date of this announcement should contact the share registrar of the Company at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

An electronic copy of the Circular will be made available at the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at www.sgx.com. Shareholders are advised to read the Circular carefully.

BY ORDER OF THE BOARD

Janet Lim Fong Li
Executive Director & Chief Executive Officer
08 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Asian Corporate Advisors Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H.K.
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